

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.70	(0.05)	(2.71)
GBP/KES	204.63	(0.19)	(2.42)
EUR/KES	174.60	(0.09)	(0.47)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	90.10	(0.30)	(2.18)
NSE-20	1,487.89	(0.67)	(0.88)
NSE-25	2,364.29	(0.27)	(0.67)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.76	8.79	9.00	
Market Turnover (USD MN)	1.57	0.58	14.49	
Foreign Buys (%)	81.11	7.46	61.06	
Foreign Sales (%)	86.31	17.23	65.37	
Foreign Participation (%)	83.71	12.34	63.22	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.50	6.38	1,300
Uchumi	0.19	5.56	6,700
Eveready	1.17	5.41	2,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.02	(9.73)	300
E.A. Cables	0.89	(9.18)	12,900
Scangroup	2.34	(4.49)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.59	0.58	0.58	37.50	1.08
Safaricom	0.40	0.37	0.29	13.10	-
EABL	0.37	0.32	0.34	100.00	(4.31)
Stanbic	0.14	-	0.14	110.00	-
StanChart	0.02	-	-	160.00	(0.16)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.72	(0.05)	(1.93)
KES/RWF	7.90	(0.04)	(1.79)
KES/TSH	15.84	(0.25)	(1.48)
USD/USH	3,812.49	0.00	(0.73)
USD/RWF	1,269.96	(0.01)	(0.87)
USD/TSH	2,544.99	0.20	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	871.21	-	(0.15)
USE LCI**	269.85	-	(0.74)
RSE RSI	114.78	-	1.56
RSE RASI	144.21	-	0.35
DSE DSEI**	1,793.16	3.57	2.43
DSE TSI**	4,289.51	0.01	(0.35)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	193.89	3.88	92.00	(0.09)
BOBU	-	0.63	15.00	-
CQCIL	-	2.21	52.50	-
DFCU	-	9.48	225.00	-
MTN	41,560.06	7.17	170.00	-
NIC	-	0.27	6.50	-
NVL	-	6.45	153.00	-
SBU	22,929.69	1.35	32.00	-
UCL	-	0.55	13.00	-
UMEM	-	16.86	400.00	-

RSE				
BOK	18,664.27	37.33	295.00	-
BLR	84,881.31	21.76	172.00	-
IMR	153,698,233.54	5.57	44.00	-
CMR	-	19.23	152.00	15.15
MTNR	-	21.51	170.00	-

DSE**				
CRDB	11,896,442.55	29.05	460.00	-
NMB	2,918,697.75	284.14	4,500.00	-
TICL	1,865,571.25	12.31	190.00	2.63
TCCL	1,455,326.70	145.23	2,300.00	-
TPCC	110,777.16	257.62	4,080.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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