

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.75	(0.04)	(2.74)
GBP/KES	203.96	0.33	(2.08)
EUR/KES	173.85	0.43	(0.04)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.71	1.79	(0.43)
NSE-20	1,499.31	0.77	(0.12)
NSE-25	2,393.66	1.24	0.56

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.91	8.76		9.16
Market Turnover (USD MN)	1.32	1.57		15.84
Foreign Buys (%)	67.64	81.11		61.62
Foreign Sales (%)	68.48	86.31		65.63
Foreign Participation (%)	68.06	83.71		63.63

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
DTB	49.75	8.62	300
FAHARI I-REIT	6.52	4.15	11,000
CIC	2.07	4.02	16,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.30	(9.09)	2,000
NSE	5.54	(7.67)	42,900
Trans-Century	0.47	(6.00)	10,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.49	0.40	0.47	13.55	3.44
Equity	0.40	0.29	0.37	37.95	1.20
KCB	0.36	0.20	0.05	20.00	(0.25)
Co-op	0.01	-	-	11.95	0.42
EABL	0.01	-	0.00	104.00	4.00

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	23.73	0.03	(1.90)
KES/RWF	7.92	0.28	(1.52)
KES/TSH	15.80	(0.23)	(1.70)
USD/USH	3,815.00	(0.07)	(0.79)
USD/RWF	1,273.91	(0.31)	(1.19)
USD/TSH	2,540.00	0.20	(0.99)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	872.80	0.18	0.03
USE LCI**	270.69	0.31	(0.43)
RSE RSI	114.78	-	1.56
RSE RASI	144.21	-	0.35
DSE DSEI**	1,711.64	(4.55)	(2.23)
DSE TSI**	4,289.97	0.01	(0.34)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.88	92.00	-
BOBU	58,114.57	0.63	15.00	-
CQCIL	221.22	2.21	52.50	-
DFCU	-	9.48	225.00	-
MTN	1,222,000.99	7.23	171.55	0.91
NIC	-	0.27	6.50	-
NVL	-	6.45	153.00	-
SBU	362,177.65	1.35	32.00	-
UCL	-	0.55	13.00	-
UMEM	-	16.85	400.00	-

RSE				
BOK	-	37.23	295.00	-
BLR	-	21.70	172.00	-
IMR	-	5.55	44.00	-
CMR	-	19.18	152.00	-
MTNR	-	21.45	170.00	-

DSE**				
CRDB	4,989,733.30	29.11	460.00	-
DSE	792,015.49	115.19	1,820.00	-
NMB	646,209.64	284.80	4,500.00	-
NICO	516,436.08	32.28	510.00	-
TPCC	296,950.75	258.22	4,080.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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