

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31ST JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.75	0.00	(2.74)
GBP/KES	203.79	0.08	(2.00)
EUR/KES	173.95	(0.05)	(0.10)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.18	0.51	0.08
NSE-20	1,508.86	0.64	0.51
NSE-25	2,409.30	0.65	1.22

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.96	8.91	9.20	
Market Turnover (USD MN)	0.82	1.32	16.69	
Foreign Buys (%)	42.34	67.64	60.65	
Foreign Sales (%)	51.87	68.48	64.94	
Foreign Participation (%)	47.10	68.06	62.80	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.39	8.33	1,200
Flame Tree	1.12	7.69	3,500
NSE	5.92	6.86	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.11	(8.26)	700
CIC	1.99	(3.86)	69,500
Carbacid	15.60	(2.80)	6,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.27	0.19	0.24	13.60	0.37
Sasini	0.20	-	-	21.00	-
Equity	0.19	0.14	0.18	38.00	0.13
KCB	0.05	-	-	20.10	0.50
EABL	0.03	0.01	0.01	106.00	1.92

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.73	0.00	(1.90)
KES/RWF	7.90	(0.28)	(1.79)
KES/TSH	15.83	0.20	(1.51)
USD/USH	3,815.01	(0.00)	(0.79)
USD/RWF	1,270.29	0.28	(0.90)
USD/TSH	2,544.99	(0.20)	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	859.49	(1.52)	(1.49)
USE LCI**	269.85	(0.31)	(0.74)
RSE RSI	114.78	-	1.56
RSE RASI	144.21	-	0.35
DSE DSEI**	1,712.23	0.03	(2.19)
DSE TSI**	4,291.46	0.03	(0.30)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	10,660.53	3.88	92.00	-
BOBU	4,157,038.48	0.63	15.00	-
CQCIL	-	2.21	52.50	-
DFCU	-	9.48	225.00	-
MTN	66,907.13	7.23	171.55	-
NIC	120,510.36	0.27	6.50	-
NVL	-	6.45	153.00	-
SBU	102,880.45	1.35	32.00	-
UCL	4,118.72	0.55	13.00	-
UMEM	6,320.47	16.85	400.00	-
RSE				
BOK	-	37.33	295.00	-
BLR	117,536.89	21.77	172.00	-
IMR	139,201.74	5.57	44.00	-
CMR	-	19.24	152.00	-
MTNR	-	21.51	170.00	-
DSE**				
CRDB	44,154,061.10	29.06	460.00	-
NMB	2,329,031.89	284.24	4,500.00	-
TCCL	1,948,294.27	149.07	2,300.00	2.61
NICO	78,828.19	32.85	510.00	1.96
DCB	57,992.72	8.53	140.00	(3.57)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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