

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.52	0.00	17.22
GBP/KES	163.74	0.10	18.05
EUR/KES	138.60	0.19	20.24

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.49	-	18.87
NSE-20	1,655.48	(0.06)	10.28
NSE-25	2,856.21	(0.17)	20.00

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.22	13.21	10.95	
Market Turnover (USD MN)	0.58	1.27	300.23	
Foreign Buys (%)	12.48	64.01	46.34	
Foreign Sales (%)	12.49	77.75	44.74	
Foreign Participation (%)	12.48	70.88	45.54	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
CIC Insurance Group	2.25	5.63	168,900
Uchumi Supermarket	0.19	5.56	1,600
Sanlam Kenya	6.20	4.38	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.70	(9.40)	20,400
TotalEnergies	19.60	(8.84)	45,600
E.A.Portland Cement	4.55	(8.82)	26,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.18	0.03	0.07	17.45	0.87
Co-operative Bank	0.12	-	-	12.80	0.79
E.A. Breweries	0.08	-	-	142.00	(3.24)
Equity Group	0.05	0.04	0.00	42.25	-
NCBA Group	0.02	-	-	41.20	0.24

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.64	0.00	18.40
KES/RWF	10.09	0.02	25.37
KES/TSH	20.50	1.15	27.52
USD/USH	3,710.00	0.00	1.98
USD/RWF	1,306.65	(0.02)	(3.79)
USD/TSH	2,655.00	(1.14)	(5.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,055.37	2.36	20.96
USE LCI**	264.51	1.56	(2.70)
DSE DSEI**	2,016.97	0.22	15.21
DSE TSI**	4,475.21	0.19	3.97

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	87.98	2.44	70.00	-
BOBU	2,932.59	0.70	20.00	-
MTNU	3,264.25	5.94	170.00	(1.00)
QCIL	1,937.61	1.94	55.50	0.91
SBU	96,880.28	1.29	37.00	(0.08)
UMEM	160,594.34	16.06	460.00	(2.13)
DSE **				
AFRIPRISE	304,678.92	10.24	210.00	7.69
CRDB	16,328,948.25	25.37	520.00	1.96
DCB	174,565.70	5.37	110.00	-
DSE	7,298.17	107.33	2,200.00	-
MBP	45,076.91	14.64	300.00	-
MCB	302.46	15.12	310.00	-
MKCB	2,975.86	29.76	610.00	-
NICO	320,299.73	39.03	800.00	(1.23)
NMB	750,384.18	253.68	5,200.00	-
PAL	1,365.97	19.51	400.00	-
SWIS	14,635.36	48.78	1,000.00	-
TCCL	403,604.20	83.91	1,720.00	(4.44)
TPCC	1,268,905.23	200.02	4,100.00	-
TTP	1,534.76	5.37	110.00	-
VODA	8,264.10	37.56	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com

SALIENT NEWS

Standard Group Announces Right Issues

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The Standard Group announced its intention to raise gross proceeds of approximately KES 1.50 BN by ways of a rights issue.

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The Standard Group announced its intention to raise gross proceeds of approximately KES 1.50 BN by ways of a rights issue. The Rights Issue is subject to the approval of the shareholders of Standard Group and the Capital Markets Authority.

The Rights Issue is specifically to enable the company to strengthen and restructure the balance sheet by reinstating the commensurate level of equity capitalization and adequately address the challenges in the current economic environment while simultaneously allowing for implantation of CAPEX that will help transform the business.

(Source: Company filings, DBIB Research).