

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.90	0.48	17.62
GBP/KES	163.62	0.07	18.11
EUR/KES	138.69	(0.07)	20.19

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.25	(0.34)	18.61
NSE-20	1,649.15	(0.38)	9.86
NSE-25	2,847.32	(0.31)	19.62

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.24	13.29	10.91	
Market Turnover (USD MN)	1.64	0.58	301.58	
Foreign Buys (%)	39.17	12.48	46.31	
Foreign Sales (%)	43.73	12.49	44.74	
Foreign Participation (%)	41.45	12.48	45.52	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.44	10.00	23,200
Sameer Africa	2.13	9.79	200
E.A.Portland Cement	4.91	7.91	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	34.00	(4.23)	100
CIC Insurance Group	2.20	(2.22)	34,100
Britam Holdings	5.62	(1.75)	12,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.69	0.26	0.45	17.40	(0.29)
KCB Group	0.32	0.13	0.13	31.50	0.48
Stanbic Holdings	0.15	0.15	-	113.25	(1.09)
Co-operative Bank	0.11	-	0.00	12.80	-
Total Energies	0.11	0.11	0.11	19.65	0.26

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.79	0.51	19.01
KES/RWF	10.14	0.49	25.98
KES/TSH	20.52	0.11	27.66
USD/USH	3,711.00	(0.03)	1.96
USD/RWF	1,306.65	(0.00)	(3.79)
USD/TSH	2,645.01	0.38	(5.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,025.79	(0.31)	17.57
USE LCI**	261.07	0.75	(3.97)
RSE RSI	119.28	-	5.54
RSE RASI	145.50	-	1.25
DSE DSEI**	2,030.03	0.65	15.96
DSE TSI**	4,512.69	0.84	4.84

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	4,600.14	2.43	70.00	-
DFCU	781.51	7.82	225.00	-
MTNU	66,398.87	5.90	170.00	-
NIC	109,810.91	0.17	5.00	(9.09)
SBU	96,897.57	1.34	38.58	4.27

RSE				
BOK	21,061.04	30.09	305.00	-
IMR	24,178.27	4.24	43.00	-
CMR	17,993.13	14.99	152.00	-

DSE **				
AFRIPRISE	148,482.97	9.99	205.00	(2.38)
CRDB	4,336,310.87	25.34	520.00	-
DCB	8,148.03	5.36	110.00	-
DSE	59,287.63	107.21	2,200.00	-
NICO	567,165.20	38.99	800.00	-
NMB	4,357,304.72	263.15	5,400.00	3.85
PAL	1,169.57	19.49	400.00	-
TBL	5,311.81	531.18	10,900.00	-
TCCL	41,071.52	83.82	1,720.00	-
TPCC	230,172.07	199.80	4,100.00	-
TTP	1,447.35	5.36	110.00	-
VODA	6,379.05	37.52	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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