

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.71	(0.01)	17.74
GBP/KES	164.00	(0.55)	17.92
EUR/KES	138.82	(0.47)	20.12

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.68	(0.29)	17.99
NSE-20	1,666.76	1.08	11.03
NSE-25	2,839.69	(0.09)	19.30

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.19	13.23	10.85	
Market Turnover (USD MN)	2.32	2.28	305.37	
Foreign Buys (%)	52.48	37.47	46.29	
Foreign Sales (%)	28.56	35.31	44.58	
Foreign Participation (%)	40.52	36.39	45.43	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Britam Holdings	6.38	9.62	19,400
Nation Media Group	18.15	8.36	1,200
Longhorn Publishers	2.17	7.43	1,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	20.50	(9.09)	200
Sanlam Kenya	5.66	(8.71)	100
E.A. Cables	0.91	(5.21)	12,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.08	1.07	-	41.80	0.12
Safaricom	0.67	0.11	0.64	17.20	(0.86)
Co-operative Bank	0.32	-	-	12.60	(1.56)
Centum	0.06	-	0.02	8.70	-
KCB Group	0.06	0.03	-	31.60	(0.32)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.69	(0.22)	18.58
KES/RWF	10.16	0.10	26.31
KES/TSH	20.86	1.51	29.78
USD/USH	3,692.01	0.22	2.46
USD/RWF	1,308.09	(0.11)	(3.90)
USD/TSH	2,685.00	(1.51)	(6.76)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,023.26	(0.42)	17.28
USE LCI**	259.13	-	(4.68)
DSE DSEI**	2,034.42	0.01	16.21
DSE TSI**	4,503.64	0.02	4.63

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTNU	241,287.49	5.93	170.00	-
DSE **				
AFRIPRISE	249,867.46	9.83	205.00	-
CRDB	1,194,372.81	24.45	510.00	-
DCB	3,163.77	5.27	110.00	-
DSE	28,473.91	105.46	2,200.00	-
MBP	99,802.50	14.38	300.00	-
MKCB	15,354.82	26.84	560.00	-
NICO	76,927.50	40.75	850.00	4.94
NMB	3,474,852.84	258.85	5,400.00	-
PAL	1,917.44	19.17	400.00	-
SWIS	3,834.87	47.94	1,000.00	-
TBL	26,125.06	522.50	10,900.00	-
TCC	40,745.50	814.91	17,000.00	-
TCCL	82,449.72	82.45	1,720.00	-
TOL	335.55	33.56	700.00	-
TPCC	32,821.70	196.54	4,100.00	-
TTP	8,120.34	5.27	110.00	-
VODA	5,536.59	36.91	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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