

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.47	0.19	17.89
GBP/KES	164.03	(0.02)	17.90
EUR/KES	139.00	(0.13)	20.01

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.02	0.31	18.36
NSE-20	1,659.68	(0.42)	10.56
NSE-25	2,854.75	0.53	19.94

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.26	13.22	10.89	
Market Turnover (USD MN)	0.76	2.32	305.99	
Foreign Buys (%)	42.97	52.48	46.28	
Foreign Sales (%)	36.56	28.56	44.56	
Foreign Participation (%)	39.76	40.52	45.42	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	2.34	7.83	6,300
TotalEnergies	21.50	7.50	200
Car & General	22.00	7.32	1,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.01	(8.64)	4,900
BK Group	31.00	(7.46)	500
Trans-Century	0.39	(7.14)	35,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.29	0.00	0.26	17.30	0.58
Equity Group	0.24	0.23	-	42.00	0.48
KCB Group	0.11	0.09	0.00	32.00	1.27
BAT Kenya	0.02	-	0.01	354.25	(0.07)
StanChart	0.02	-	-	193.75	0.26

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.80	0.40	19.05
KES/RWF	10.18	0.19	26.54
KES/TSH	20.67	(0.93)	28.57
USD/USH	3,700.00	(0.22)	2.25
USD/RWF	1,308.10	(0.00)	(3.90)
USD/TSH	2,655.01	1.12	(5.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,019.66	(0.35)	16.87
USE LCI**	259.13	-	(4.68)
RSE RSI	119.28	-	5.54
RSE RASI	145.50	-	1.25
DSE DSEI**	2,038.18	0.18	16.43
DSE TSI**	4,512.57	0.20	4.84

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTNU	22,429.78	5.90	170.00	-
RSE				
BOK	4,442,169.25	29.95	305.00	-
IMR	2,956.11	4.22	43.00	-
MTNR	3,339.13	16.70	170.00	-
DSE **				
AFRIPRISE	577,275.76	9.92	205.00	-
CRDB	7,290,673.40	25.16	520.00	1.96
DCB	191,719.05	5.32	110.00	-
DSE	287,205.99	106.45	2,200.00	-
MBP	2,104.84	14.52	300.00	-
MKCB	541.93	27.10	560.00	-
MUCOBA	387.10	19.35	400.00	-
NICO	487,958.89	39.19	810.00	(4.71)
NMB	6,332,099.46	261.29	5,400.00	-
PAL	967.74	19.35	400.00	-
TBL	5,274.19	527.42	10,900.00	-
TCCL	2,496.77	83.23	1,720.00	-
TPCC	49,398.31	198.39	4,100.00	-
TTP	106.45	5.32	110.00	-
VODA	2,198.22	37.26	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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