

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.50	(0.03)	17.87
GBP/KES	164.39	(0.22)	17.72
EUR/KES	138.99	0.01	20.02

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.96	0.86	19.38
NSE-20	1,678.00	1.10	11.78
NSE-25	2,891.35	1.28	21.47

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.37	13.25	10.98	
Market Turnover (USD MN)	1.32	0.76	307.08	
Foreign Buys (%)	27.55	42.97	46.22	
Foreign Sales (%)	64.82	36.56	44.63	
Foreign Participation (%)	46.19	39.76	45.43	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.34	9.68	100
BK Group	34.00	9.68	100
Sameer Africa	2.18	8.46	34,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.10	(7.89)	100
TPS Eastern Africa	13.15	(6.07)	1,000
WPP Scangroup	2.08	(5.45)	5,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.68	0.14	0.64	17.30	-
StanChart	0.19	-	-	194.00	0.13
Equity Group	0.16	0.16	0.14	43.35	3.21
E.A. Breweries	0.06	0.05	0.04	144.75	1.05
Kenya Power	0.04	-	-	1.80	2.27

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.79	(0.06)	18.99
KES/RWF	10.22	0.32	26.95
KES/TSH	20.66	(0.03)	28.53
USD/USH	3,699.00	0.03	2.27
USD/RWF	1,312.70	(0.35)	(4.27)
USD/TSH	2,654.99	0.00	(5.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,020.66	0.10	16.98
USE LCI**	259.17	0.02	(4.66)
RSE RSI	119.28	-	5.54
RSE RASI	145.50	-	1.25
DSE DSEI**	2,033.31	(0.24)	16.15
DSE TSI**	4,513.24	0.01	4.85

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	4,516.24	0.69	20.00	-
MTNU	95,084.25	5.91	170.00	-
SBU	1,674,683.17	1.29	37.05	0.08
UMEM	95,883.27	15.98	460.00	-
DSE **				
AFRIPRISE	105,096.15	9.92	205.00	-
CRDB	5,817,309.19	25.17	520.00	-
DCB	330.10	5.32	110.00	-
DSE	371,371.73	111.32	2,300.00	4.55
MBP	290.41	14.52	300.00	-
MKCB	271.05	27.10	560.00	-
NICO	991,137.76	38.72	800.00	(1.23)
NMB	1,570,024.25	261.37	5,400.00	-
PAL	193.60	19.36	400.00	-
TPCC	905,104.86	198.44	4,100.00	-
TTP	212.96	5.32	110.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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