

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.53	(0.02)	17.85
GBP/KES	165.05	(0.40)	17.39
EUR/KES	139.33	(0.24)	19.83

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.98	0.02	19.40
NSE-20	1,676.04	(0.12)	11.65
NSE-25	2,890.38	(0.03)	21.43

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.37	13.37	10.98	
Market Turnover (USD MN)	1.04	1.32	307.93	
Foreign Buys (%)	50.59	27.55	46.23	
Foreign Sales (%)	27.05	64.82	44.58	
Foreign Participation (%)	38.82	46.19	45.41	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	6.20	9.15	200
Uchumi Supermarket	0.20	5.26	4,400
B.O.C Kenya	89.00	4.71	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TotalEnergies	20.10	(6.29)	8,100
Eaagads	12.50	(6.02)	1,000
Liberty Kenya	5.10	(4.14)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.32	0.12	0.09	17.30	-
KCB Group	0.23	0.16	0.10	33.90	1.35
Equity Group	0.23	0.21	-	43.95	1.38
Centum	0.04	-	0.04	8.70	(1.14)
StanChart	0.04	0.02	-	193.00	(0.52)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.87	0.28	19.32
KES/RWF	10.18	(0.35)	26.51
KES/TSH	20.66	(0.02)	28.51
USD/USH	3,710.00	(0.30)	1.98
USD/RWF	1,308.36	0.33	(3.92)
USD/TSH	2,655.00	(0.00)	(5.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,020.61	(0.00)	16.98
USE LCI**	259.17	-	(4.66)
RSE RSI	119.28	-	5.54
RSE RASI	145.50	-	1.25
DSE DSEI**	2,044.42	0.55	16.78
DSE TSI**	4,513.60	0.01	4.86

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	126,380.99	0.69	20.00	-
MTNU	16,196.03	5.89	170.00	-
DSE **				
AFRIPRISE	3,572.67	9.92	205.00	-
CRDB	4,729,158.44	25.17	520.00	-
DCB	53.25	5.33	110.00	-
DSE	38,970.22	111.34	2,300.00	-
MBP	145.23	14.52	300.00	-
MKCB	102,590.91	29.05	600.00	7.14
MUCOBA	1,549.13	19.36	400.00	-
NICO	133,534.72	38.73	800.00	-
NMB	7,140,292.78	261.42	5,400.00	-
PAL	5,034.66	19.36	400.00	-
TBL	10,553.43	527.67	10,900.00	-
TCC	16,459.47	822.97	17,000.00	-
TCCL	832.66	83.27	1,720.00	-
TPCC	1,096,016.81	198.48	4,100.00	-
VODA	5,218.62	37.28	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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