

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.61	(0.06)	17.80
GBP/KES	164.73	0.20	17.56
EUR/KES	139.14	0.13	19.93

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.05	0.06	19.48
NSE-20	1,675.22	(0.05)	11.60
NSE-25	2,908.01	0.61	22.17

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.37	13.36	10.99	
Market Turnover (USD MN)	1.83	1.04	309.43	
Foreign Buys (%)	28.77	50.59	46.14	
Foreign Sales (%)	11.49	27.05	44.42	
Foreign Participation (%)	20.13	38.82	45.28	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.90	7.41	600
Co-operative Bank	13.50	6.30	5,110,600
Trans-Century	0.40	5.26	59,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.32	(8.57)	3,900
Express Kenya	2.98	(6.88)	300
Kenya Power	1.70	(6.59)	119,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Co-operative Bank	0.54	-	-	13.50	6.30
Bamburi	0.25	-	-	45.00	(1.42)
Stanbic Holdings	0.22	0.22	-	113.50	(0.22)
Safaricom	0.22	0.06	0.07	17.10	(1.16)
Equity Group	0.21	0.19	-	43.85	(0.23)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.81	(0.20)	19.09
KES/RWF	10.17	(0.05)	26.45
KES/TSH	20.64	(0.06)	28.43
USD/USH	3,704.99	0.13	2.11
USD/RWF	1,308.56	(0.02)	(3.94)
USD/TSH	2,655.00	0.00	(5.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,029.31	0.85	17.97
USE LCI**	260.08	0.35	(4.33)
RSE RSI	119.28	-	5.54
RSE RASI	145.50	-	1.25
DSE DSEI**	2,053.49	0.44	17.30
DSE TSI**	4,523.83	0.23	5.10

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	12,218.53	0.69	20.00	-
DFCU	17,729.02	7.81	225.00	-
MTNU	868,859.94	5.93	170.73	0.43
QCIL	1,909.15	1.91	55.00	(0.90)
SBU	130,169.01	1.30	37.50	1.21

RSE				
BOK	77,936.88	29.98	305.00	-
IMR	429,370.31	4.23	43.00	-
CMR	4,481.62	14.94	152.00	-
MTNR	5,012.33	16.71	170.00	-

DSE **				
AFRIPIRISE	377,213.08	10.41	215.00	4.88
CRDB	2,332,823.59	25.67	530.00	1.92
DSE	41,110.62	111.41	2,300.00	-
MKCB	8,137.84	29.06	600.00	-
NICO	274,516.45	38.75	800.00	-
NMB	2,402,028.65	261.57	5,400.00	-
TBL	84,478.52	527.99	10,900.00	-
TCCL	44,157.47	83.32	1,720.00	-
TPCC	829,759.30	198.60	4,100.00	-
TTP	14,902.42	5.09	105.00	(4.55)
VODA	7,459.69	37.30	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com