

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.98	(0.29)	17.56
GBP/KES	165.50	(0.47)	17.17
EUR/KES	139.60	(0.33)	19.67

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.68	(0.34)	19.08
NSE-20	1,682.21	0.42	12.06
NSE-25	2,896.75	(0.39)	21.70

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.29	13.33	10.95	
Market Turnover (USD MN)	2.45	1.83	311.46	
Foreign Buys (%)	49.50	28.77	46.17	
Foreign Sales (%)	35.99	11.49	44.37	
Foreign Participation (%)	42.74	20.13	45.27	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi Cement	57.75	28.33	17,100
Liberty Kenya	5.60	7.69	4,800
Sameer Africa	2.22	7.25	3,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.36	(10.00)	749,500
Uchumi Supermarket	0.18	(10.00)	21,300
BK Group	30.90	(9.12)	5,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.87	0.65	0.60	17.05	(0.29)
Co-operative Bank	0.53	-	0.00	13.00	(3.70)
Stanbic Holdings	0.33	0.33	-	114.00	0.44
BAT Kenya	0.18	0.15	0.18	353.50	(0.14)
NCBA	0.17	0.00	-	41.20	0.12

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.72	(0.29)	18.74
KES/RWF	10.15	(0.27)	26.11
KES/TSH	20.58	(0.29)	28.06
USD/USH	3,704.99	0.00	2.11
USD/RWF	1,308.90	(0.03)	(3.96)
USD/TSH	2,655.00	(0.00)	(5.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,041.95	1.23	19.42
USE LCI**	259.99	(0.03)	(4.36)
RSE RSI	119.28	-	5.54
RSE RASI	145.50	-	1.25
DSE DSEI**	2,068.09	0.71	18.13
DSE TSI**	4,534.24	0.23	5.34

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	1,462.15	2.44	70.00	-
BOBU	261,098.42	0.70	20.00	-
MTNU	35,509.39	5.92	170.00	(0.43)
SBU	11,426,929.00	1.31	37.75	0.67

RSE				
BOK	9,016.64	30.06	305.00	-
IMR	5,084.80	4.24	43.00	-
CMR	40,441.86	14.98	152.00	-

DSE **				
AFRIPRISE	108,443.61	10.93	225.00	4.65
CRDB	58,158,961.73	26.23	540.00	1.89
DSE	99,556.94	111.74	2,300.00	-
MBP	145.74	14.57	300.00	-
MCB	7,831.25	15.06	310.00	-
MKCB	291.49	29.15	600.00	-
MUCOBA	194.32	19.43	400.00	-
NICO	398,247.20	38.86	800.00	-
NMB	571,370.27	262.34	5,400.00	-
TPCC	103,972.95	199.18	4,100.00	-
TTP	12,206.69	5.10	105.00	-
VODA	7,855.54	37.41	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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