

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.26	(0.21)	17.39
GBP/KES	166.88	(0.83)	16.48
EUR/KES	140.50	(0.64)	19.15

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.03	0.32	19.45
NSE-20	1,695.78	0.81	12.96
NSE-25	2,908.93	0.42	22.21

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.30	13.26	10.99	
Market Turnover (USD MN)	2.11	2.45	313.20	
Foreign Buys (%)	57.14	49.50	46.23	
Foreign Sales (%)	83.87	35.99	44.59	
Foreign Participation (%)	70.51	42.74	45.41	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	13.00	8.33	500
Bamburi Cement	61.50	6.49	95,200
Kapchorua Tea	265.00	6.00	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	12.65	(9.64)	900
Car & General	20.00	(6.98)	100
Flame Tree Group	1.10	(6.78)	3,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A. Breweries	1.05	1.05	1.01	150.00	5.08
Safaricom	0.80	0.10	0.72	17.05	-
Bamburi Cement	0.05	0.01	-	61.50	6.49
StanChart	0.03	0.01	-	194.50	-
NCBA	0.03	-	-	41.20	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.63	(0.35)	18.33
KES/RWF	10.14	(0.12)	25.96
KES/TSH	20.54	(0.21)	27.78
USD/USH	3,699.99	0.13	2.25
USD/RWF	1,310.08	(0.09)	(4.06)
USD/TSH	2,655.00	(0.00)	(5.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,041.46	(0.05)	19.37
USE LCI**	259.99	-	(4.36)
RSE RSI	119.28	-	5.54
RSE RASI	145.50	-	1.25
DSE DSEI**	2,054.82	(0.64)	17.38
DSE TSI**	4,524.20	(0.22)	5.11

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	103,929.77	2.45	70.00	-
BOBU	5,868.98	0.70	20.00	-
DFCU	3,930.12	7.86	225.00	-
SBU	1,910,901.62	1.32	37.75	-

RSE				
BOK	6,018.45	30.09	305.00	-
IMR	13,151.79	4.24	43.00	-

DSE **				
AFRIPRISE	150,901.88	10.95	225.00	-
CRDB	36,959,014.14	25.80	530.00	(1.85)
DCB	92,953.92	5.11	105.00	(4.55)
DSE	60,465.91	111.97	2,300.00	-
MCB	150.92	15.09	310.00	-
MKCB	584.21	29.21	600.00	-
NICO	195,204.60	38.95	800.00	-
NMB	830,486.11	262.90	5,400.00	-
TCCL	13,397.92	83.74	1,720.00	-
TOL	17,312.14	34.08	700.00	-
TPCC	23,753.07	199.61	4,100.00	-
TTP	904.80	5.11	105.00	-
VODA	1,124.61	37.49	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com