

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17<sup>TH</sup> JULY 2024



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day | y-t-d |
|---------|--------|-------|-------|
| USD/KES | 129.59 | 0.04  | 17.18 |
| GBP/KES | 167.87 | 0.07  | 15.98 |
| EUR/KES | 141.01 | 0.10  | 18.86 |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d |
|----------------|----------|--------|-------|
| NASI           | 109.95   | (0.25) | 19.37 |
| NSE-20         | 1,711.65 | 0.04   | 14.02 |
| NSE-25         | 2,919.54 | 0.25   | 22.66 |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)*      | 13.26 | 13.29 | 10.98  |       |
| Market Turnover (USD MN)  | 0.60  | 2.40  | 317.28 |       |
| Foreign Buys (%)          | 25.03 | 51.47 | 46.07  |       |
| Foreign Sales (%)         | 34.00 | 42.79 | 44.77  |       |
| Foreign Participation (%) | 29.52 | 47.13 | 45.42  |       |

| Top Gainers         | VWAP  | 1-day  | Volumes  |
|---------------------|-------|--------|----------|
|                     | (KES) | ch (%) | (shares) |
| Sameer Africa       | 2.26  | 9.71   | 124,400  |
| E.A.Portland Cement | 4.76  | 6.73   | 4,100    |
| Express Kenya       | 3.07  | 6.60   | 3,600    |

| Top Losers         | VWAP  | 1-day  | Volumes  |
|--------------------|-------|--------|----------|
|                    | (KES) | ch (%) | (shares) |
| Nation Media Group | 17.05 | (5.28) | 2,100    |
| Sanlam Kenya       | 5.80  | (3.33) | 4,500    |
| Crown Paints       | 34.95 | (2.10) | 900      |

| Top Traders      | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|------------------|----------|---------|---------|--------|--------|
|                  | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| KCB Group        | 0.17     | 0.11    | -       | 34.45  | 0.73   |
| Safaricom        | 0.15     | -       | 0.11    | 16.75  | (1.47) |
| Equity Group     | 0.07     | 0.01    | 0.05    | 42.55  | (0.58) |
| NCBA Group       | 0.04     | -       | -       | 41.00  | -      |
| Jubilee Holdings | 0.04     | 0.01    | 0.03    | 170.25 | 0.15   |

\*Year-to-date refers to Market Capitalization as at 31st December 2023

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 28.51    | (0.10) | 17.87  |
| KES/RWF | 10.11    | 0.04   | 25.58  |
| KES/TSH | 20.49    | 0.04   | 27.46  |
| USD/USH | 3,695.00 | 0.14   | 2.38   |
| USD/RWF | 1,309.50 | 0.00   | (4.01) |
| USD/TSH | 2,655.00 | 0.00   | (5.57) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| USE ALSI**     | 1,044.96 | 0.27   | 19.77  |
| USE LCI**      | 259.61   | (0.27) | (4.50) |
| RSE RSI        | 119.28   | -      | 5.54   |
| RSE RASI       | 145.50   | -      | 1.25   |
| DSE DSEI**     | 2,080.90 | 0.13   | 18.87  |
| DSE TSI**      | 4,535.25 | (0.21) | 5.36   |

| USE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| MTNU  | 205,390.33        | 5.96       | 170.00      | -            |
| QCIL  | 15.43             | 1.93       | 55.00       | -            |
| SBU   | 1,308,933.34      | 1.31       | 37.44       | (1.47)       |
| UCL   | 42.08             | 0.42       | 12.00       | -            |

| DSE **    |              |        |           |        |
|-----------|--------------|--------|-----------|--------|
| AFRIPRISE | 176,203.36   | 10.98  | 225.00    | -      |
| CRDB      | 6,330,299.10 | 26.84  | 550.00    | -      |
| DSE       | 122,293.59   | 113.23 | 2,320.00  | (1.69) |
| MBP       | 146.42       | 14.64  | 300.00    | -      |
| MKCB      | 878.55       | 29.28  | 600.00    | -      |
| NICO      | 416,615.26   | 39.53  | 810.00    | 1.25   |
| NMB       | 3,981,130.79 | 263.56 | 5,400.00  | -      |
| SWIS      | 11,713.95    | 48.81  | 1,000.00  | -      |
| TBL       | 31,920.50    | 532.01 | 10,900.00 | -      |
| TCCL      | 20,987.49    | 83.95  | 1,720.00  | -      |
| TPCC      | 615,148.08   | 200.11 | 4,100.00  | -      |
| VODA      | 7,516.45     | 37.58  | 770.00    | -      |

\*Local Currency

\*\*Trading data for the previous day.

**RESEARCH DEPARTMENT**

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