

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.99	(0.31)	16.92
GBP/KES	169.06	(0.71)	15.39
EUR/KES	142.15	(0.81)	18.20

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.74	(1.10)	18.05
NSE-20	1,694.11	(1.02)	12.85
NSE-25	2,895.98	(0.81)	21.67

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.07	13.21	10.86	
Market Turnover (USD MN)	3.14	0.60	319.89	
Foreign Buys (%)	3.06	25.03	61.93	
Foreign Sales (%)	3.39	34.00	60.64	
Foreign Participation (%)	3.23	29.52	61.28	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	13.75	10.00	400
E.A.Portland Cement	5.20	9.24	1,100
E.A.Cables	0.96	7.87	18,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	30.30	(8.60)	7,800
Flame Tree Group	1.10	(8.33)	26,800
Uchumi Supermarket	0.18	(5.26)	160,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Bamburi Cement	2.70	-	-	61.00	(0.41)
Safaricom	0.13	0.00	0.09	16.45	(1.79)
KCB Group	0.08	0.04	0.00	34.30	(0.44)
NCBA Group	0.05	-	-	40.90	(0.24)
East African Breweries	0.03	0.03	-	155.00	(2.97)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.45	(0.23)	17.60
KES/RWF	10.08	(0.28)	25.23
KES/TSH	20.42	(0.31)	27.06
USD/USH	3,698.01	(0.08)	2.30
USD/RWF	1,309.90	(0.03)	(4.04)
USD/TSH	2,655.00	0.00	(5.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,041.30	(0.35)	19.35
USE LCI**	258.11	(0.58)	(5.05)
RSE RSI	119.45	-	5.69
RSE RASI	145.54	-	1.28
DSE DSEI**	2,097.28	0.79	19.80
DSE TSI**	4,564.41	0.64	6.04

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	117,781.68	7.90	224.88	(0.05)
MTNU	694,090.73	5.98	170.00	-
SBU	1,509,569.92	1.32	37.50	0.16
UMEM	147,635.20	14.76	420.00	(8.70)

RSE				
BOK	60,533.89	30.27	305.00	-

DSE **				
AFRIPRISE	106,371.21	11.02	225.00	-
DCB	80,946.11	5.39	110.00	-
DSE	115,518.95	113.59	2,320.00	-
MBP	146.88	14.69	300.00	-
MCB	3,035.54	15.18	310.00	-
MKCB	1,762.57	29.38	600.00	-
MUCOBA	195.84	19.58	400.00	-
NICO	111,914.50	39.66	810.00	-
NMB	6,734,169.90	264.39	5,400.00	0.93
PAL	2,545.94	19.58	400.00	-
TCCL	85,053.88	84.21	1,720.00	-
TPCC	13,248.66	200.74	4,100.00	-
TTP	53.86	5.39	110.00	-
VODA	38,830.44	37.70	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com