

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.47	(0.37)	16.61
GBP/KES	168.81	0.15	15.51
EUR/KES	142.06	0.06	18.25

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.61	(0.12)	17.91
NSE-20	1,701.69	0.45	13.36
NSE-25	2,886.90	(0.31)	21.29

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.01	13.02	10.85	
Market Turnover (USD MN)	1.60	3.14	321.22	
Foreign Buys (%)	11.51	3.06	61.72	
Foreign Sales (%)	5.66	3.39	60.41	
Foreign Participation (%)	8.59	3.23	61.06	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	33.15	9.41	100
Home Afrika	0.35	9.38	17,900
Car & General	22.00	7.32	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.36	(2.70)	160,800
Express Kenya	3.00	(2.28)	200
Longhorn Publishers	2.36	(1.67)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Bamburi	1.21	-	0.02	61.00	-
E.A. Breweries	0.09	0.09	0.02	155.00	-
Absa Bank	0.08	0.07	-	14.00	(0.36)
Saficom	0.05	0.03	0.04	16.40	(0.30)
Kenya Power	0.03	-	-	1.96	3.16

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.32	(0.45)	17.07
KES/RWF	10.04	(0.34)	24.81
KES/TSH	20.58	0.76	28.03
USD/USH	3,695.01	0.08	2.38
USD/RWF	1,310.23	(0.02)	(4.07)
USD/TSH	2,685.00	(1.13)	(6.76)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,041.04	(0.02)	19.32
USE LCI**	258.49	0.15	(4.91)
RSE RSI	119.59	0.12	5.81
RSE RASI	145.58	0.03	1.31
DSE DSEI**	2,086.12	(0.53)	19.16
DSE TSI**	4,574.55	0.22	6.28

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	4,468.71	2.47	70.00	-
BOBU	17,626.25	0.71	20.00	(0.05)
MTNU	49,724.77	6.03	170.70	0.41
QCIL	66.03	1.94	55.00	-
SBU	238,388.64	1.32	37.50	-
UMEM	107,708.66	14.83	420.00	-

RSE				
BLR	72,212.38	19.52	196.00	0.51
IMR	5,695.74	4.38	44.00	-
CMR	1,513.55	15.14	152.00	-
MTNR	1,692.79	16.93	170.00	-

DSE **				
AFRIPRISE	136,570.15	11.18	230.00	2.22
CRDB	14,582,956.19	28.18	580.00	1.75
DCB	486.40	5.35	110.00	-
DSE	13,527.76	112.73	2,320.00	-
NICO	288,618.02	39.36	810.00	-
NMB	26,906,982.06	262.39	5,400.00	-
SWIS	21,477.27	48.59	1,000.00	-
TCCL	17,551.11	83.58	1,720.00	-
TPCC	695,290.06	199.22	4,100.00	-
VODA	38,830.44	37.70	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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