

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.73	(0.20)	16.45
GBP/KES	168.84	(0.02)	15.50
EUR/KES	142.30	(0.17)	18.12

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.73	(0.81)	16.96
NSE-20	1,691.61	(0.59)	12.69
NSE-25	2,871.46	(0.53)	20.64

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.87	12.98	10.76	
Market Turnover (USD MN)	1.06	1.60	322.10	
Foreign Buys (%)	54.22	11.51	61.70	
Foreign Sales (%)	56.41	5.66	60.40	
Foreign Participation (%)	55.32	8.59	61.05	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.30	10.00	2,700
E.A.Portland Cement	5.70	6.34	200
Nairobi Business Ventures	2.28	6.05	3,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	12.45	(9.45)	800
B.O.C Kenya	88.00	(7.37)	100
BK Group	30.90	(6.79)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.69	0.52	0.58	16.20	(1.22)
BAT Kenya	0.07	0.02	-	360.00	0.14
Absa Bank	0.03	-	-	14.00	-
StanChart	0.03	-	0.00	193.00	0.13
KCB Group	0.03	-	-	33.45	(1.62)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.26	(0.20)	16.84
KES/RWF	10.02	(0.22)	24.53
KES/TSH	20.54	(0.20)	27.77
USD/USH	3,695.00	0.00	2.38
USD/RWF	1,310.01	0.02	(4.05)
USD/TSH	2,685.00	(0.00)	(6.76)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,043.28	0.22	19.57
USE LCI**	258.08	(0.16)	(5.07)
RSE RSI	119.45	(0.12)	5.69
RSE RASI	145.54	(0.03)	1.28
DSE DSEI**	2,085.38	(0.04)	19.12
DSE TSI**	4,584.52	0.22	6.51

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTNU	400,273.84	6.01	170.00	(0.41)
QCIL	1,945.91	1.95	55.00	-
SBU	70,583.49	1.33	37.50	-
UCL	4,542.82	0.38	10.70	(10.83)
UMEM	1,096,020.44	14.86	420.00	-

RSE				
BLR	1,945.97	19.46	195.00	(0.51)
IMR	79,036.39	4.39	44.00	-

DSE **				
AFRIPRISE	339,076.61	11.93	245.00	6.52
CRDB	26,776,580.57	28.73	590.00	1.72
DCB	5,564.67	5.36	110.00	-
DSE	5,422.01	112.96	2,320.00	-
MBP	3,651.68	14.61	300.00	-
MCB	6,943.06	15.09	310.00	-
NICO	287,693.84	38.95	800.00	(1.23)
NMB	621,019.06	262.92	5,400.00	-
SWIS	2,191.01	48.69	1,000.00	-
TBL	53,071.06	530.71	10,900.00	-
TCC	8,277.14	827.71	17,000.00	-
TCCL	221,505.95	83.75	1,720.00	-
TPCC	221,184.60	199.63	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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