

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.89	(0.12)	16.35
GBP/KES	169.19	(0.21)	15.32
EUR/KES	142.54	(0.17)	17.98

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.42	(0.29)	16.62
NSE-20	1,688.79	(0.17)	12.50
NSE-25	2,860.99	(0.36)	20.20

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.82	12.86	10.73	
Market Turnover (USD MN)	2.87	1.06	324.50	
Foreign Buys (%)	63.06	54.22	61.71	
Foreign Sales (%)	75.47	56.41	60.51	
Foreign Participation (%)	69.26	55.32	61.11	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland Cement	6.22	9.12	3,000
Olympia Capital	3.00	7.14	1,000
BK Group	33.00	6.80	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	20.00	(9.09)	500
Unga Group	11.45	(8.03)	1,500
Kapchorua Tea	260.00	(5.45)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A. Breweries	0.91	0.91	0.87	157.75	1.77
Equity Group	0.86	0.82	0.83	42.00	(1.18)
Safaricom	0.84	0.07	0.46	16.15	(0.31)
Kenya Power	0.05	-	-	1.95	-
DTB Kenya	0.04	0.00	-	46.35	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.23	(0.12)	16.70
KES/RWF	10.01	(0.13)	24.37
KES/TSH	20.51	(0.12)	27.62
USD/USH	3,695.00	0.00	2.38
USD/RWF	1,309.90	0.01	(4.04)
USD/TSH	2,685.00	(0.00)	(6.76)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,044.37	0.10	19.70
USE LCI**	262.62	1.76	(3.40)
RSE RSI	119.42	(0.03)	5.66
RSE RASI	145.53	(0.01)	1.27
DSE DSEI**	2,078.71	(0.32)	18.74
DSE TSI**	4,573.88	(0.23)	6.26

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	11,255.87	0.71	20.00	-
MTNU	825,978.48	6.09	172.00	1.18
SBU	71,297.55	1.40	39.47	5.25
UCL	1,023.36	0.38	10.70	-
UMEM	5,226,241.74	15.79	445.74	6.13

RSE				
BOK	3,047.59	30.48	305.00	-
BLR	1,948.46	19.48	195.00	-
IMR	128,898.17	4.30	43.00	(2.27)

DSE **				
AFRIPRISE	235,146.97	11.94	245.00	-
CRDB	5,727,089.79	28.76	590.00	-
DCB	25,524.03	5.36	110.00	-
DSE	26,011.50	113.09	2,320.00	-
MBP	1,754.90	14.62	300.00	-
NICO	258,470.31	39.49	810.00	1.25
NMB	799,707.52	263.23	5,400.00	-
SWIS	6,727.11	48.75	1,000.00	-
TCCL	80,384.13	82.87	1,700.00	-
TPCC	5,757,117.09	192.06	3,940.00	(3.90)
TTP	536.22	5.36	110.00	-
VODA	24,022.62	37.54	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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