

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	131.05	(0.13)	16.24
GBP/KES	168.97	0.13	15.43
EUR/KES	142.19	0.24	18.18

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.59	(0.77)	15.72
NSE-20	1,689.07	0.02	12.52
NSE-25	2,837.80	(0.81)	19.22

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.71	12.81	10.64	
Market Turnover (USD MN)	1.09	2.87	325.42	
Foreign Buys (%)	9.60	63.06	61.56	
Foreign Sales (%)	31.96	75.47	60.43	
Foreign Participation (%)	20.78	69.26	61.00	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	22.00	10.00	1,500
Unga Group	12.55	9.61	100
Eaagads	13.15	9.58	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	5.74	(7.12)	5,200
Eveready East Africa	1.17	(5.65)	5,900
Trans-Century	0.35	(5.41)	119,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.64	0.06	0.35	15.95	(1.24)
Co-operative Bank	0.12	0.00	-	12.80	0.39
KCB Group	0.08	-	0.00	32.75	(0.15)
Jubilee Holdings	0.04	0.04	0.00	168.75	0.45
Kenya Power	0.03	-	-	1.95	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.23	0.01	16.71
KES/RWF	10.00	(0.12)	24.23
KES/TSH	20.49	(0.13)	27.46
USD/USH	3,700.00	(0.14)	2.25
USD/RWF	1,310.00	(0.01)	(4.05)
USD/TSH	2,685.00	0.00	(6.76)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,038.73	(0.54)	19.05
USE LCI**	260.99	(0.62)	(3.99)
RSE RSI	119.42	-	5.66
RSE RASI	145.54	-	1.28
DSE DSEI**	2,066.22	(0.60)	18.03
DSE TSI**	4,561.59	(0.27)	5.98

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	10,624.02	2.48	70.00	-
MTNU	4,264.48	6.09	172.00	-
QCIL	1,948.06	1.95	55.00	-
SBU	6,114.57	1.35	38.00	(3.72)
UCL	374.44	0.38	10.70	-
UMEM	228,277.70	15.96	450.70	1.11

RSE			
BOK	677,364.17	30.51	305.00

DSE **			
AFRIPRISE	1,113,590.82	11.71	240.00
CRDB	6,246,151.67	28.31	580.00
DCB	53,678.96	5.37	110.00
DSE	185,987.96	120.07	2,460.00
MKCB	2,928.53	29.29	600.00
NICO	448,208.47	38.07	780.00
NMB	2,433,256.38	263.57	5,400.00
SWIS	21,671.12	48.81	1,000.00
TCC	8,297.50	829.75	17,000.00
TCCL	3,319.00	82.97	1,700.00
TPCC	27,034,703.07	190.35	3,900.00
VODA	375.83	37.58	770.00

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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