

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	132.22	(0.89)	15.49
GBP/KES	170.45	(0.88)	14.69
EUR/KES	143.37	(0.83)	17.50

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.57	(0.96)	14.61
NSE-20	1,683.44	(0.33)	12.14
NSE-25	2,821.26	(0.58)	18.53

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.47	12.60	10.54	
Market Turnover (USD MN)	3.63	1.09	328.48	
Foreign Buys (%)	22.26	9.60	61.20	
Foreign Sales (%)	42.88	31.96	60.27	
Foreign Participation (%)	32.57	20.78	60.73	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	2.49	8.26	10,100
B.O.C Kenya	95.00	7.95	100
E.A. Portland Cement	6.80	6.58	24,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	6.00	(9.09)	3,600
Kapchorua Tea	260.00	(5.45)	100
Williamson Tea	250.50	(5.02)	400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.51	0.72	1.53	15.55	(2.51)
Equity Group	0.55	0.06	0.02	41.45	(0.12)
KCB Group	0.17	-	0.01	32.10	(1.98)
Co-operative Bank	0.15	-	-	12.80	-
Bamburi Cement	0.10	-	-	61.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.16	(0.27)	16.40
KES/RWF	9.91	(0.84)	23.19
KES/TSH	20.42	(0.33)	27.04
USD/USH	3,723.00	(0.62)	1.64
USD/RWF	1,310.63	(0.05)	(4.10)
USD/TSH	2,700.00	(0.56)	(7.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,032.29	(0.62)	18.31
USE LCI**	259.65	(0.51)	(4.49)
RSE RSI	119.42	-	5.66
RSE RASI	145.54	-	1.28
DSE DSEI**	2,060.50	(0.28)	17.70
DSE TSI**	4,560.32	(0.03)	5.95

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	2,124,037.12	0.71	20.00	-
MTNU	32,843.73	6.08	171.26	(0.43)
QCIL	2,163.81	1.99	56.00	1.82
SBU	1,198,926.05	1.33	37.51	(1.29)
UMEM	7,813,138.15	15.63	440.00	(2.37)

DSE **				
AFRIPRISE	95,527.07	11.75	240.00	-
CRDB	5,023,498.82	28.40	580.00	-
DCB	808,061.47	5.39	110.00	-
DSE	76,746.03	117.53	2,400.00	(2.44)
MBP	146.91	14.69	300.00	-
NICO	82,943.69	38.69	790.00	1.28
NMB	13,742,887.08	264.44	5,400.00	-
SWIS	4,505.25	48.97	1,000.00	-
TBL	26,688.74	533.77	10,900.00	-
TCC	8,324.93	832.49	17,000.00	-
TCCL	303,619.87	81.29	1,660.00	(2.35)
TPCC	153,550.83	190.98	3,900.00	-
VODA	2,262.42	37.71	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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