

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	132.57	(0.26)	15.27
GBP/KES	170.54	(0.05)	14.65
EUR/KES	143.94	(0.40)	17.17

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	104.22	(1.28)	13.15
NSE-20	1,674.10	(0.55)	11.52
NSE-25	2,789.53	(1.12)	17.20

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.28	12.44	10.41	
Market Turnover (USD MN)	3.49	3.63	331.44	
Foreign Buys (%)	33.33	22.26	60.95	
Foreign Sales (%)	69.58	42.88	60.35	
Foreign Participation (%)	51.45	32.57	60.65	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	6.60	10.00	200
E.A. Portland Cement	7.30	7.35	14,100
Sanlam Kenya	6.06	5.57	2,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.32	(8.57)	22,700
Nation Media Group	17.10	(5.00)	21,900
HF Group	4.58	(4.18)	56,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.92	1.01	2.38	15.10	(2.89)
Co-operative Bank	0.17	-	-	12.90	0.78
E.A. Breweries	0.11	0.09	0.00	152.75	(1.61)
BAT Kenya	0.06	-	-	359.50	-
Equity Group	0.06	0.05	0.05	41.30	(0.36)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.21	0.19	16.62
KES/RWF	9.89	(0.24)	22.90
KES/TSH	20.29	(0.63)	26.23
USD/USH	3,740.00	(0.46)	1.19
USD/RWF	1,310.99	(0.03)	(4.13)
USD/TSH	2,689.99	0.37	(6.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,030.17	(0.21)	18.07
USE LCI**	259.20	(0.17)	(4.65)
RSE RSI	119.56	0.12	5.79
RSE RASI	145.58	0.03	1.31
DSE DSEI**	2,024.66	(1.74)	15.65
DSE TSI**	4,540.13	(0.44)	5.48

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	826,255.87	0.71	20.00	-
DFCU	8,489,061.24	7.98	225.00	0.05
MTNU	42,987.67	6.05	170.81	(0.26)
SBU	16,130.33	1.33	37.50	(0.03)
UMEM	30,859,965.40	15.42	435.00	(1.14)

RSE				
BLR	1,125,532.15	19.92	197.00	0.51
IMR	13,044.67	4.35	43.00	-

DSE **				
AFRIPRISE	85,313.83	11.83	240.00	-
CRDB	6,211,465.07	27.60	560.00	(3.45)
DCB	3,783.91	5.42	110.00	-
DSE	69,429.11	118.28	2,400.00	-
MBP	7,835.91	14.78	300.00	-
MKCB	1,478.47	29.57	600.00	-
NICO	709,617.96	37.95	770.00	(2.53)
NMB	1,205,547.23	266.13	5,400.00	-
PAL	788.52	19.71	400.00	-
TCCL	10,737,331.45	81.81	1,660.00	-
TPCC	3,844.03	192.20	3,900.00	-
TTP	54.21	5.42	110.00	-
VODA	57,869.91	37.95	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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