

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH JULY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.68	0.68	16.48
GBP/KES	167.77	0.96	16.03
EUR/KES	141.29	1.13	18.70

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.38	1.68	15.49
NSE-20	1,681.07	0.06	11.98
NSE-25	2,822.18	0.96	18.57

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.72	12.51	10.62	
Market Turnover (USD MN)	1.97	3.50	336.03	
Foreign Buys (%)	41.99	9.38	60.40	
Foreign Sales (%)	28.49	70.31	60.28	
Foreign Participation (%)	35.24	39.84	60.34	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Safaricom	16.00	4.58	5,675,600
East African Breweries	157.00	3.97	285,600
Sanlam Kenya	6.38	1.92	1,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.14	(6.96)	3,700
TPS Eastern Africa	12.95	(6.50)	12,500
Flame Tree Group	1.09	(5.22)	3,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.69	0.21	0.27	16.00	4.58
KCB Group	0.41	0.00	-	31.20	(1.58)
E.A. Breweries	0.34	0.34	-	157.00	3.97
Equity Group	0.26	0.24	0.25	40.45	(0.98)
Bamburi Cement	0.09	-	-	62.50	0.81

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.51	0.69	17.83
KES/RWF	10.07	0.98	25.14
KES/TSH	20.66	0.69	28.54
USD/USH	3,725.00	(0.00)	1.59
USD/RWF	1,315.85	(0.29)	(4.52)
USD/TSH	2,700.01	(0.00)	(7.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,026.64	0.52	17.67
USE LCI**	258.76	0.16	(4.82)
RSE RSI	119.66	-	5.88
RSE RASI	145.61	-	1.33
DSE DSEI**	2,054.05	0.03	17.33
DSE TSI**	4,560.10	0.23	5.94

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	12,207.03	2.46	70.00	-
BOBU	1,824.20	0.70	20.00	-
DFCU	11,768.70	7.89	225.00	-
MTNU	644,678.08	5.96	170.00	(0.15)
SBU	39,452.64	1.32	37.50	1.21
UCL	2,740.15	0.38	10.70	-

RSE				
BOK	199,908.64	30.29	305.00	-
CMR	18,113.93	15.09	152.00	-

DSE **				
AFRIPRISE	51,294.41	11.62	240.00	2.13
CRDB	21,458,784.53	28.07	580.00	1.75
DCB	4,951.14	5.32	110.00	-
DSE	21,488.83	116.16	2,400.00	-
MBP	1,451.95	14.52	300.00	-
NICO	341,691.71	38.72	800.00	2.56
NMB	3,943,257.88	261.35	5,400.00	-
TBL	5,275.41	527.54	10,900.00	-
TCC	115,187.86	822.77	17,000.00	-
TCCL	32,939.86	80.34	1,660.00	-
TPCC	86,826.48	188.75	3,900.00	-
VODA	4,844.67	37.27	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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