

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.47	(0.18)	16.61
GBP/KES	166.22	(0.32)	16.81
EUR/KES	141.59	(0.50)	18.52

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.19	0.19	22.89
NSE-20	1,725.60	0.18	14.95
NSE-25	2,958.78	(0.09)	24.31

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.55	13.53	11.30	
Market Turnover (USD MN)	5.07	5.11	271.91	
Foreign Buys (%)	72.06	56.97	46.68	
Foreign Sales (%)	77.33	65.00	45.99	
Foreign Participation (%)	74.70	60.99	46.34	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.57	9.62	8,700
Olympia Capital	3.40	8.28	600
BK Group	34.00	7.26	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Centum Investment	7.92	(9.17)	2,628,400
Kapchorua Tea	234.00	(6.40)	100
B.O.C Kenya	86.00	(5.23)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	2.11	2.00	1.96	35.30	(0.70)
Safaricom	0.94	0.92	0.69	18.00	0.56
Equity Group	0.72	0.71	0.71	43.55	0.11
Stanbic Holdings	0.41	0.00	0.39	110.00	(0.23)
Co-operative Bank	0.26	0.00	-	13.65	1.11

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.25	(0.18)	20.91
KES/RWF	9.95	(0.17)	23.69
KES/TSH	19.93	(0.18)	23.97
USD/USH	3,816.29	0.00	(0.83)
USD/RWF	1,298.58	(0.01)	(3.14)
USD/TSH	2,600.00	0.00	(3.38)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,086.52	0.57	24.53
USE LCI**	263.58	-	(3.04)
RSE RSI	-	(100.00)	(100.00)
RSE RASI	-	(100.00)	(100.00)
DSE DSEI**	2,066.32	0.23	18.03
DSE TSI**	4,486.39	(0.30)	4.23

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	3,589.80	2.56	75.00	-
DFCU	769.24	7.69	225.00	-
MTNU	6,974.48	5.81	170.00	-
UMEM	7,863.38	15.73	460.00	-

RSE				
BOK	-	30.14	300.00	-
BLR	-	18.59	185.00	-
IMR	3,024.27	4.32	43.00	-
CMR	-	15.27	152.00	-
MTNR	-	17.08	170.00	-

DSE**				
CRDB	2,160,578.40	25.59	510.00	-
DCB	179,252.19	5.52	110.00	-
DSE	75,959.73	102.37	2,040.00	0.99
MBP	752.73	15.05	300.00	-
MKCB	316.15	31.61	630.00	-
NICO	106,721.40	39.64	790.00	(1.25)
NMB	1,595,792.73	265.97	5,300.00	-
PAL	602.19	20.07	400.00	-
TCCL	66,742.27	95.35	1,900.00	-
TICL	667.42	9.53	190.00	-
TPCC	1,995,744.55	205.75	4,100.00	(4.65)
VODA	13,137.69	38.64	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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