

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.72	0.24	16.45
GBP/KES	166.85	0.27	16.50
EUR/KES	142.02	0.27	18.27

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	114.61	0.94	24.43
NSE-20	1,763.55	0.64	17.48
NSE-25	2,985.70	0.65	25.44

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.70	13.57	11.44	
Market Turnover (USD MN)	2.32	1.93	275.61	
Foreign Buys (%)	65.93	62.59	46.63	
Foreign Sales (%)	37.26	19.49	45.72	
Foreign Participation (%)	51.59	41.04	46.17	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.40	8.11	300
Car & General	24.50	6.52	2,100
BK Group	36.00	6.04	30,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree Group	1.17	(10.00)	10,800
Trans-Century	0.48	(9.43)	544,000
Home Afrika	0.33	(8.33)	52,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.00	0.97	0.82	43.70	-
Safaricom	0.69	0.53	0.00	18.35	1.66
Co-operative Bank	0.17	0.01	0.01	13.70	-
Standard Chartered	0.10	0.00	-	187.25	(0.13)
I&M Group	0.08	0.00	0.00	22.25	1.14

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.07	(0.02)	20.17
KES/RWF	9.95	0.27	23.61
KES/TSH	20.01	0.44	24.45
USD/USH	3,800.00	0.26	(0.40)
USD/RWF	1,300.12	(0.02)	(3.27)
USD/TSH	2,615.01	(0.19)	(3.98)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,085.33	(0.29)	24.39
USE LCI**	262.96	(0.62)	(3.27)
RSE RSI	117.94	-	4.35
RSE RASI	145.11	-	0.98
DSE DSEI**	2,056.85	(3.02)	17.49
DSE TSI**	4,495.11	(0.01)	4.43

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	50,774.53	2.56	74.36	(0.85)
BOBU	1,960.74	0.65	19.00	(2.56)
MTNU	7,017.40	5.85	170.00	-
NIC	378.39	0.19	5.50	(6.78)
SBU	3,575,140.59	1.27	37.01	(1.78)
UMEM	6,632,139.00	15.82	460.00	-

RSE				
BLR	196,760.54	19.10	190.00	-
IMR	35,883.41	4.32	43.00	-
MTNR	3,418.43	17.09	170.00	-

DSE**				
CRDB	1,386,380.54	25.49	510.00	-
DCB	7,917.94	5.50	110.00	-
DSE	1,019.73	101.97	2,040.00	-
MBP	31,071.92	15.00	300.00	-
NICO	16,111.81	39.49	790.00	-
NMB	160,458.28	267.43	5,350.00	-
SWIS	21,994.28	49.99	1,000.00	-
TCCL	949.75	94.98	1,900.00	-
TICL	11,836.92	9.25	185.00	-
TPCC	2,049.47	204.95	4,100.00	-
TTP	61,748.95	5.50	110.00	(8.33)
VODA	260,153.86	38.49	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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