

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.04	0.51	16.88
GBP/KES	166.16	0.41	16.84
EUR/KES	141.46	0.40	18.60

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	114.60	(0.01)	24.42
NSE-20	1,762.74	(0.05)	17.43
NSE-25	2,984.23	(0.05)	25.38

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.77	13.77	11.44	
Market Turnover (USD MN)	1.95	2.32	279.17	
Foreign Buys (%)	65.08	65.93	46.87	
Foreign Sales (%)	44.23	37.26	45.65	
Foreign Participation (%)	54.65	51.59	46.26	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	14.50	7.41	600
Uchumi Supermarket	0.21	5.00	15,400
Eveready East Africa	1.17	4.46	15,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	5.84	(7.30)	4,000
Trans-Century	0.45	(6.25)	984,200
Flame Tree Group	1.12	(4.27)	1,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.47	0.46	0.46	43.70	-
Safaricom	0.46	0.42	0.36	18.35	-
StanChart	0.24	0.09	-	189.00	0.93
KCB Group	0.21	0.13	0.01	36.45	(0.68)
I&M Group	0.18	0.17	-	21.50	(3.37)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.16	0.31	20.54
KES/RWF	10.00	0.59	24.33
KES/TSH	20.15	0.71	25.34
USD/USH	3,792.00	0.21	(0.18)
USD/RWF	1,301.01	(0.07)	(3.34)
USD/TSH	2,620.00	(0.19)	(4.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,072.76	(1.16)	22.95
USE LCI**	262.95	(0.00)	(3.27)
RSE RSI	117.94	-	4.35
RSE RASI	145.11	-	0.98
DSE DSEI**	2,050.90	(0.29)	17.15
DSE TSI**	4,466.49	(0.64)	3.77

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	63.75	2.55	74.36	-
MTNU	6,996.00	5.83	170.00	-
UMEM	30,275,759.87	15.78	460.00	-

RSE				
BOK	3,358,522.25	29.99	300.00	-
IMR	860,911.20	4.30	43.00	-
CMR	3,038.66	15.19	152.00	-

DSE**				
CRDB	11,037,355.75	25.31	510.00	-
DCB	1,608,273.90	5.21	105.00	(4.55)
DSE	139,553.58	98.28	1,980.00	(2.94)
MBP	25,164.91	14.89	300.00	-
MCB	307.74	15.39	310.00	-
MKCB	56,043.30	30.28	610.00	(1.61)
NICO	105,623.14	39.71	800.00	1.27
NMB	6,732,323.76	258.10	5,200.00	(2.80)
TCCL	94,306.38	94.31	1,900.00	-
TICL	84,026.98	9.43	190.00	2.70
TPCC	36,834.09	203.50	4,100.00	-
TTP	655.18	5.46	110.00	-
VODA	6,497.21	38.22	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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