

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.40	0.50	17.30
GBP/KES	164.65	0.91	17.59
EUR/KES	139.95	1.06	19.46

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.63	(0.85)	23.36
NSE-20	1,749.51	(0.75)	16.54
NSE-25	2,956.67	(0.92)	24.22

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.72	13.84	11.35	
Market Turnover (USD MN)	0.41	1.95	279.51	
Foreign Buys (%)	19.34	65.08	46.84	
Foreign Sales (%)	30.23	44.23	45.63	
Foreign Participation (%)	24.79	54.65	46.23	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	251.25	8.77	1,800
Express Kenya	3.04	7.04	1,000
Williamson Tea	278.00	6.92	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.94	(7.84)	4,900
WPP Scangroup	2.16	(7.30)	55,800
Liberty Kenya	5.42	(6.55)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Stanbic Holdings	0.09	0.04	0.09	115.00	(3.36)
StanChart	0.09	0.02	-	190.00	0.53
KCB Group	0.04	0.01	0.00	36.10	(0.96)
Safaricom	0.04	0.00	-	18.10	(1.36)
BAT Kenya	0.03	0.00	0.03	362.50	(0.62)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.27	0.37	20.98
KES/RWF	10.09	0.81	25.34
KES/TSH	20.21	0.31	25.72
USD/USH	3,786.99	0.13	(0.05)
USD/RWF	1,305.00	(0.31)	(3.65)
USD/TSH	2,615.00	0.19	(3.98)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,070.69	(0.19)	22.72
USE LCI**	262.59	(0.14)	(3.41)
RSE RSI	118.58	0.54	4.92
RSE RASI	145.30	0.13	1.11
DSE DSEI**	2,042.78	(0.40)	16.69
DSE TSI**	4,435.30	(0.70)	3.04

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTNU	6,970.38	5.81	170.00	-

RSE				
BOK	6,701,635.05	30.24	305.00	1.67
IMR	42,636,312.26	4.26	43.00	-

DSE**				
CRDB	5,958,222.20	24.74	500.00	(1.96)
DCB	23,241.77	5.44	110.00	4.76
MBP	148.45	14.84	300.00	-
MCB	306.79	15.34	310.00	-
MKCB	301.84	30.18	610.00	-
NICO	145,574.56	39.09	790.00	(1.25)
NMB	9,531,601.79	252.36	5,100.00	(1.92)
PAL	5,937.86	19.79	400.00	-
SWIS	98.96	49.48	1,000.00	-
TCCL	356,271.62	89.07	1,800.00	(5.26)
TICL	14,196.43	9.40	190.00	-
TPCC	520,987.86	202.88	4,100.00	-
TTP	108.86	5.44	110.00	-
VODA	3,048.10	38.10	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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