

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.65	(0.19)	17.14
GBP/KES	165.12	(0.29)	17.36
EUR/KES	139.63	0.23	19.65

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.18	(0.40)	22.87
NSE-20	1,747.35	(0.12)	16.40
NSE-25	2,944.18	(0.42)	23.69

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.64	13.69	11.30	
Market Turnover (USD MN)	3.95	0.41	282.79	
Foreign Buys (%)	76.39	19.34	47.18	
Foreign Sales (%)	52.54	30.23	45.71	
Foreign Participation (%)	64.47	24.79	46.45	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree Group	1.22	7.02	1,800
Trans-Century	0.48	6.67	52,700
Car & General	25.00	5.04	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	13.75	(7.41)	1,900
Eaagads	13.55	(6.55)	1,700
E.A.Portland Cement	7.10	(5.33)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Stanbic Holdings	1.34	1.33	1.33	115.00	-
Safaricom	1.27	0.77	0.61	18.05	(0.28)
KCB Group	0.93	0.90	-	35.95	(0.42)
BAT Kenya	0.12	0.00	0.10	360.00	(0.69)
DTB Kenya	0.05	-	0.00	46.55	(1.06)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.12	(0.51)	20.36
KES/RWF	10.04	(0.49)	24.72
KES/TSH	20.13	(0.38)	25.24
USD/USH	3,775.00	0.32	0.27
USD/RWF	1,301.12	0.30	(3.35)
USD/TSH	2,610.00	0.19	(3.78)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,074.63	0.37	23.17
USE LCI**	262.94	(0.00)	(3.28)
RSE RSI	118.58	-	4.92
RSE RASI	145.30	-	1.11
DSE DSEI**	2,034.37	(0.41)	16.21
DSE TSI**	4,435.30	-	3.04

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	391.52	0.65	19.00	-
SBU	26,296.75	1.27	36.99	(0.03)
RSE				
BOK	27,270.70	15.15	305.00	-
BLR	83,053.92	9.44	190.00	-
IMR	14,524.50	2.14	43.00	-
MTNR	10,133.37	8.44	170.00	-

DSE**				
CRDB	11,100,709.46	49.82	500.00	-
DCB	1,386,963.67	10.96	110.00	-
DSE	1,972.94	197.29	1,980.00	-
MKCB	224,165.49	60.78	610.00	-
NICO	449,165.99	78.72	790.00	-
NMB	1,786,763.39	508.18	5,100.00	-
PAL	6,377.17	39.86	400.00	-
TICL	234,399.85	18.93	190.00	-
TTP	6,138.03	10.96	110.00	-
VODA	2,301.76	76.73	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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