

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.23	0.32	17.40
GBP/KES	164.37	0.45	17.73
EUR/KES	138.55	0.77	20.27

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.29	0.10	22.99
NSE-20	1,756.12	0.50	16.98
NSE-25	2,943.82	(0.01)	23.68

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.70	13.68	11.31	
Market Turnover (USD MN)	1.60	3.95	284.11	
Foreign Buys (%)	62.65	76.39	47.25	
Foreign Sales (%)	69.54	52.54	45.82	
Foreign Participation (%)	66.09	64.47	46.54	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready East Africa	1.31	9.17	173,600
Home Afrika	0.34	6.25	27,600
Uchumi Supermarket	0.22	4.76	11,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.70	(8.47)	200
Express Kenya	2.83	(6.91)	16,900
Williamson Tea	269.00	(3.58)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.16	0.93	1.08	18.10	0.28
Nation Media Group	0.13	-	-	20.00	(0.50)
Absa Bank	0.04	-	-	13.85	-
Co-operative Bank	0.04	0.00	0.00	13.65	-
KenGen	0.04	0.02	0.00	2.41	0.84

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.13	0.05	20.43
KES/RWF	10.07	0.37	25.18
KES/TSH	20.23	0.51	25.88
USD/USH	3,765.00	0.26	0.53
USD/RWF	1,301.78	(0.37)	(3.40)
USD/TSH	2,615.00	(0.51)	(3.97)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,069.64	(0.46)	22.59
USE LCI**	263.22	0.11	(3.17)
RSE RSI	118.58	-	4.92
RSE RASI	145.30	-	1.11
DSE DSEI**	2,030.81	(0.17)	16.00
DSE TSI**	4,435.30	-	3.04

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	18,415.42	2.54	74.00	(0.48)
SBU	19,436.59	1.29	37.50	1.38
UMEM	10,324,784.10	15.79	460.00	-

RSE				
BOK	3,796,982.03	30.28	305.00	-

DSE**				
CRDB	640,610.64	24.71	500.00	-
DCB	42,130.81	5.44	110.00	-
DSE	978.52	97.85	1,980.00	-
MBP	1,927.39	14.83	300.00	-
MKCB	151,636.31	30.15	610.00	-
MUCOBA	7,907.25	19.77	400.00	-
NICO	329,592.88	39.04	790.00	-
NMB	68,051.75	252.04	5,100.00	-
PAL	395.36	19.77	400.00	-
TCC	62,709,270.26	840.15	17,000.00	-
TCCL	126,763.07	88.96	1,800.00	-
TICL	23,099.05	9.39	190.00	-
TTP	16,526.15	5.44	110.00	-
VODA	42,620.07	38.05	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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