

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.46	0.60	17.89
GBP/KES	164.12	0.15	17.86
EUR/KES	138.79	(0.17)	20.14

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.45	0.14	23.17
NSE-20	1,742.73	(0.76)	16.09
NSE-25	2,948.23	0.15	23.86

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.80	13.78	11.33	
Market Turnover (USD MN)	2.43	1.60	286.10	
Foreign Buys (%)	32.87	62.65	47.15	
Foreign Sales (%)	2.78	69.54	45.52	
Foreign Participation (%)	17.83	66.09	46.34	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.36	5.88	1,800
Umeme	16.85	4.33	9,700
Carbacid	17.65	3.52	42,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	18.00	(10.00)	4,100
Car & General	22.85	(8.60)	1,200
E.A.Portland Cement	6.70	(5.90)	6,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.09	0.22	0.01	18.10	-
KCB Group	0.59	0.49	0.03	35.55	0.28
Kenya Re	0.27	-	-	2.80	-
Absa Bank	0.17	0.00	-	13.85	-
NCBA Group	0.08	0.03	-	41.95	3.33

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.17	0.12	20.57
KES/RWF	10.14	0.63	25.97
KES/TSH	20.36	0.60	26.64
USD/USH	3,747.00	0.48	1.01
USD/RWF	1,302.15	(0.03)	(3.43)
USD/TSH	2,615.01	(0.00)	(3.98)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,055.37	(1.33)	20.96
USE LCI**	264.51	0.49	(2.70)
RSE RSI	118.58	-	4.92
RSE RASI	145.30	-	1.11
DSE DSEI**	2,031.40	0.03	16.04
DSE TSI**	4,437.70	0.05	3.10

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	101.48	2.54	74.00	-
BOBU	270,216.11	0.66	19.13	0.68
SBU	123,522.09	1.29	37.53	0.08
UMEM	12,616.61	15.77	460.00	-

RSE				
BOK	3,008.96	30.09	305.00	-
BLR	1,059,054.50	18.74	190.00	-
IMR	2,969.50	4.24	43.00	-
CMR	40,487.75	15.00	152.00	-
MTNR	8,385.62	16.77	170.00	-

DSE**				
CRDB	4,028,694.10	24.56	500.00	-
MBP	8,105.68	14.74	300.00	-
MKCB	12,076.48	29.97	610.00	-
NICO	581,746.99	38.81	790.00	-
NMB	2,980,664.27	250.54	5,100.00	-
TBL	74,965.24	535.47	10,900.00	-
TCC	8,351.31	835.13	17,000.00	-
TCCL	1,401,005.10	93.34	1,900.00	5.56
TICL	109,690.95	9.33	190.00	-
TPCC	42,296.90	201.41	4,100.00	-
TTP	5,782.05	5.40	110.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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