

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.66	(0.15)	17.77
GBP/KES	164.11	0.01	17.86
EUR/KES	138.50	0.20	20.30

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.66	0.19	23.40
NSE-20	1,744.34	0.09	16.20
NSE-25	2,948.23	-	23.86

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.80	13.78	11.35	
Market Turnover (USD MN)	0.33	2.43	286.37	
Foreign Buys (%)	0.24	32.87	47.11	
Foreign Sales (%)	0.26	2.78	45.48	
Foreign Participation (%)	0.25	17.83	46.29	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.39	9.13	400
E.A. Cables	0.98	8.89	8,300
Eveready East Africa	1.43	8.33	23,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi Plc	380.00	(9.52)	100
Standard Group	6.44	(6.67)	1,500
Flame Tree Group	1.13	(6.61)	8,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Co-operative Bank	0.05	-	-	13.40	(0.74)
KCB Group	0.04	-	-	35.45	(0.28)
Diamond Trust Bank	0.04	-	0.00	46.10	-
Kenya Re	0.04	-	-	2.80	-
Safaricom	0.03	-	0.00	18.20	0.55

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.99	(0.61)	19.84
KES/RWF	10.14	0.04	26.03
KES/TSH	20.33	(0.11)	26.49
USD/USH	3,730.00	0.45	1.45
USD/RWF	1,304.70	(0.20)	(3.63)
USD/TSH	2,616.00	(0.04)	(4.01)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,061.83	(0.54)	21.70
USE LCI**	263.60	0.11	(3.03)
RSE RSI	118.58	-	4.92
RSE RASI	145.30	-	1.11
DSE DSEI**	2,032.54	0.06	16.10
DSE TSI**	4,437.47	(0.01)	3.09

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	40,356.80	0.67	19.50	1.93
MTNU	1,465.95	5.86	170.00	-
NIC	874.60	0.21	6.00	9.09
SBU	77,919.66	1.30	37.65	0.32
UCL	41.39	0.41	12.00	(4.00)

DSE**				
CRDB	16,798,661.28	24.59	500.00	-
DCB	6,708.34	5.41	110.00	-
MBP	295.09	14.75	300.00	-
MCB	152.46	15.25	310.00	-
NICO	500,003.44	38.36	780.00	(1.27)
NMB	2,093,385.60	250.83	5,100.00	-
PAL	1,967.26	19.67	400.00	-
SWIS	21,688.99	49.18	1,000.00	-
TICL	87,482.85	9.34	190.00	-
TPCC	493,421.99	201.64	4,100.00	-
TTP	1,027.89	5.41	110.00	-
VODA	1,893.48	37.87	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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