

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.78	(0.09)	17.70
GBP/KES	163.33	0.47	18.25
EUR/KES	137.76	0.53	20.72

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.20	(0.40)	22.90
NSE-20	1,732.42	(0.68)	15.41
NSE-25	2,935.44	(0.43)	23.33

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.74	13.79	11.31	
Market Turnover (USD MN)	1.32	0.33	287.46	
Foreign Buys (%)	31.25	0.24	47.05	
Foreign Sales (%)	27.74	0.26	45.41	
Foreign Participation (%)	29.49	0.25	46.23	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready East Africa	1.51	5.59	177,800
Flame Tree Group	1.17	3.54	4,500
Carbacid Investments	17.80	1.71	11,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	5.32	(9.52)	18,100
Uchumi Supermarket	0.20	(9.09)	209,700
E.A.Portland Cement	5.94	(7.76)	20,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
BAT Kenya	0.32	0.27	0.30	355.25	(1.25)
StanChart	0.20	0.08	-	196.75	(0.51)
Safaricom	0.18	0.02	0.05	18.30	0.55
Absa Bank	0.13	-	-	13.95	0.36
Equity Group	0.10	0.00	0.00	43.65	(0.57)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.81	(0.63)	19.09
KES/RWF	10.14	0.01	26.04
KES/TSH	20.23	(0.51)	25.85
USD/USH	3,710.00	0.54	1.98
USD/RWF	1,306.00	(0.10)	(3.73)
USD/TSH	2,605.00	0.42	(3.58)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,055.99	(0.41)	21.03
USE LCI**	263.58	(0.01)	(3.04)
RSE RSI	118.58	-	4.92
RSE RASI	145.30	-	1.11
DSE DSEI**	2,033.32	0.04	16.15
DSE TSI**	4,435.07	(0.05)	3.04

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	73,516.65	0.69	20.00	-
MTNU	113,294.78	5.90	170.00	-
NIC	1,707.47	0.19	5.59	(6.83)
UMEM	958,007.34	15.97	460.00	-

RSE				
IMR	8,479.84	4.24	43.00	-
CMR	16,486.39	14.99	152.00	-

DSE**				
CRDB	25,917,247.52	24.72	500.00	-
DCB	5,546.49	5.44	110.00	-
DSE	35,236.54	97.88	1,980.00	-
MBP	2,076.23	14.83	300.00	-
MKCB	98,575.81	30.15	610.00	-
NICO	37,490.73	39.05	790.00	-
NMB	3,743,882.54	252.11	5,100.00	-
TBL	107,766.08	538.83	10,900.00	-
TCC	100,845.32	840.38	17,000.00	-
TCCL	177,962.33	88.98	1,800.00	(5.26)
TICL	3,381.28	9.39	190.00	-
TOL	30,673,903.80	34.60	700.00	-
TTP	10,929.85	5.44	110.00	-
VODA	12,561.17	38.06	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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