

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.65	0.10	17.77
GBP/KES	163.75	(0.04)	18.05
EUR/KES	138.30	(0.02)	20.42

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	114.51	0.90	24.32
NSE-20	1,732.07	0.11	15.38
NSE-25	2,970.03	1.34	24.78

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.91	13.78	11.43	
Market Turnover (USD MN)	2.90	3.62	292.83	
Foreign Buys (%)	31.96	24.57	46.70	
Foreign Sales (%)	17.03	3.04	44.75	
Foreign Participation (%)	24.50	13.80	45.72	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
East African Breweries	152.75	8.91	3,400
I&M Group	21.40	4.39	1,625,300
Unga Group	13.65	4.20	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.19	(9.88)	23,100
BK Group	31.00	(9.36)	900
Longhorn Publishers	2.31	(6.10)	6,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.94	0.29	0.49	18.70	1.08
Co-operative Bank	0.75	-	-	13.05	(0.38)
Bamburi Cement	0.30	-	-	42.00	0.84
I&M Group	0.27	0.27	-	21.40	4.39
Equity Group	0.20	0.19	-	43.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.06	0.61	20.14
KES/RWF	10.13	0.14	25.91
KES/TSH	20.40	0.49	26.93
USD/USH	3,739.00	(0.51)	1.22
USD/RWF	1,303.45	(0.04)	(3.53)
USD/TSH	2,625.00	(0.38)	(4.37)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,058.94	0.34	21.37
USE LCI**	263.40	(0.42)	(3.11)
RSE RSI	119.28	0.59	5.54
RSE RASI	145.50	0.14	1.25
DSE DSEI**	2,021.55	(0.12)	15.48
DSE TSI**	4,444.74	-	3.26

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	188,741.28	0.67	19.50	(2.50)
MTNU	6,726.81	5.85	170.00	-
UMEM	336,483.06	15.83	460.00	-

RSE				
BOK	39,134.98	30.10	305.00	-
BLR	234,809.90	19.25	195.00	2.63
IMR	8,063.88	4.24	43.00	-
CMR	25,504.36	15.00	152.00	-
MTNR	25,168.78	16.78	170.00	-

DSE **				
CRDB	31,076,147.58	24.51	500.00	-
DCB	26,918.03	5.39	110.00	-
DSE	14,167.95	97.04	1,980.00	-
MKCB	4,185.49	29.90	610.00	-
NICO	106,475.26	38.72	790.00	-
NMB	466,694.93	252.40	5,150.00	-
PAL	392.08	19.60	400.00	-
SWIS	6,371.36	49.01	1,000.00	-
TCC	33,327.13	833.18	17,000.00	-
TICL	70,212.41	9.31	190.00	-
TPCC	437,653.77	200.94	4,100.00	-
TTP	5,606.80	5.39	110.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com