

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.64	(0.06)	17.78
GBP/KES	162.50	0.37	18.67
EUR/KES	137.41	0.39	20.93

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	112.76	0.01	22.42
NSE-20	1,726.96	(0.19)	15.04
NSE-25	2,926.42	0.06	22.95

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.70	13.69	11.26	
Market Turnover (USD MN)	0.57	1.47	294.50	
Foreign Buys (%)	34.83	33.00	46.62	
Foreign Sales (%)	5.39	33.06	44.64	
Foreign Participation (%)	20.11	33.03	45.63	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	2.31	10.00	2,400
East African Breweries	152.75	7.01	2,400
Flame Tree Group	1.25	6.84	1,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Britam Holdings	5.46	(9.00)	18,500
E.A.Portland Cement	5.32	(7.32)	5,600
Liberty Kenya	5.40	(7.22)	11,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.30	0.17	-	18.10	(0.28)
Kenya Re	0.06	-	-	2.87	1.41
KCB Group	0.05	0.03	0.00	32.85	(3.81)
BAT Kenya	0.03	-	0.02	354.25	(0.07)
DTB Kenya	0.03	-	-	46.10	(0.43)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.13	(0.01)	20.41
KES/RWF	10.14	(0.03)	26.03
KES/TSH	20.41	(0.06)	26.95
USD/USH	3,747.00	(0.05)	1.01
USD/RWF	1,304.55	(0.03)	(3.62)
USD/TSH	2,625.00	0.00	(4.37)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,054.06	(0.46)	20.81
USE LCI**	263.40	(0.03)	(3.11)
RSE RSI	119.28	-	5.54
RSE RASI	145.50	-	1.25
DSE DSEI**	2,027.67	(1.13)	15.83
DSE TSI**	4,455.67	(0.00)	3.51

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	3,429.62	2.54	74.00	-
MTNU	32,291.63	5.84	170.00	(0.09)
RSE				
BOK	147,366.24	30.07	305.00	-
IMR	1,272.01	4.24	43.00	-
MTNR	1,676.30	16.76	170.00	-
DSE **				
AFRIPRISE	61,181.60	9.31	190.00	-
CRDB	6,541,460.24	24.50	500.00	-
DCB	5,875.64	5.39	110.00	-
DSE	71,995.41	103.89	2,120.00	(1.85)
MBP	24,698.25	14.70	300.00	-
MCB	303.83	15.19	310.00	-
NICO	63,509.80	39.20	800.00	1.27
NMB	1,610,483.04	254.82	5,200.00	-
PAL	588.05	19.60	400.00	-
TCCL	89,090.13	88.21	1,800.00	-
TPCC	299,770.17	200.92	4,100.00	-
VODA	377.33	37.73	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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