

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.70	(0.05)	17.74
GBP/KES	163.42	(0.57)	18.21
EUR/KES	138.27	(0.63)	20.43

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	111.76	(0.89)	21.33
NSE-20	1,711.94	(0.87)	14.04
NSE-25	2,888.68	(1.29)	21.36

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.57	13.69	11.16	
Market Turnover (USD MN)	0.91	0.57	295.25	
Foreign Buys (%)	13.51	34.83	46.54	
Foreign Sales (%)	5.51	5.39	44.54	
Foreign Participation (%)	9.51	20.11	45.54	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	20.70	9.81	100
Home Afrika	0.36	5.88	10,400
E.A.Cables	0.98	5.38	1,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	6.20	(9.88)	1,900
Eveready East Africa	1.37	(7.43)	6,500
Nation Media Group	16.80	(6.41)	4,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.34	0.07	-	30.85	(6.09)
Safaricom	0.33	0.00	0.04	18.05	(0.28)
Co-operative Bank	0.06	0.04	0.00	12.80	-
StanChart	0.04	0.01	0.01	193.00	(0.90)
Kenya Re	0.03	-	-	2.83	(1.39)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.00	(0.45)	19.87
KES/RWF	10.18	0.37	26.50
KES/TSH	20.40	(0.05)	26.89
USD/USH	3,732.00	0.40	1.40
USD/RWF	1,310.00	(0.42)	(4.05)
USD/TSH	2,625.00	(0.00)	(4.37)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,055.37	0.12	20.96
USE LCI**	264.51	0.42	(2.70)
RSE RSI	119.28	-	5.54
RSE RASI	145.50	-	1.25
DSE DSEI**	2,016.08	(0.57)	15.16
DSE TSI**	4,456.86	0.03	3.54

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	127.60	2.55	74.00	-
BOBU	13.45	0.67	19.50	-
DFCU	1,008.69	7.76	225.00	-
MTNU	104,445.80	5.87	170.20	0.12
NIC	186.22	0.21	6.00	7.33

RSE				
BLR	24,904.70	19.16	195.00	-
DSE **				
AFRIPRISE	348,441.39	9.32	190.00	-
CRDB	944,259.77	24.51	500.00	-
DCB	54,216.92	5.39	110.00	-
DSE	121,344.94	107.86	2,200.00	3.77
MBP	294.17	14.71	300.00	-
NICO	121,775.41	40.20	820.00	2.50
NMB	514,737.89	254.95	5,200.00	-
PAL	392.23	19.61	400.00	-
TCCL	8,825.09	88.25	1,800.00	-
TPCC	431,782.08	201.02	4,100.00	-
VODA	4,530.21	37.75	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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