

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.15	(0.30)	17.46
GBP/KES	163.23	0.07	18.31
EUR/KES	137.85	(0.05)	20.67

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.02	(1.78)	18.36
NSE-20	1,642.39	(0.58)	9.41
NSE-25	2,847.05	(1.35)	19.61

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.19	13.43	10.89	
Market Turnover (USD MN)	1.41	2.78	298.70	
Foreign Buys (%)	65.91	9.89	46.33	
Foreign Sales (%)	64.17	52.37	44.68	
Foreign Participation (%)	65.04	31.13	45.50	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.22	9.90	1,100
Umeme	16.40	7.19	1,100
Standard Group	6.80	4.94	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree Group	1.18	(8.53)	11,900
Home Afrika	0.33	(5.71)	11,800
NSE	5.86	(5.18)	30,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
East African Breweries	0.55	0.50	0.47	142.00	(1.90)
Safaricom	0.50	0.32	0.40	17.20	(3.64)
ABSA Bank Kenya	0.12	0.11	-	14.00	-
BAT Kenya	0.06	-	-	353.50	(0.14)
KCB Group	0.05	0.01	0.03	31.30	(1.42)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.77	(0.03)	18.91
KES/RWF	10.26	1.23	27.50
KES/TSH	20.40	(0.30)	26.93
USD/USH	3,715.00	(0.27)	1.85
USD/RWF	1,325.00	(1.54)	(5.24)
USD/TSH	2,635.00	(0.00)	(4.77)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,055.14	-	20.93
USE LCI**	263.74	-	(2.98)
RSE RSI	119.28	-	5.54
RSE RASI	145.50	-	1.25
DSE DSEI**	2,013.26	(0.12)	15.00
DSE TSI**	4,466.77	0.23	3.77

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	150,807.75	0.70	20.00	2.56
MTNU	88,649.09	5.91	170.00	(0.01)
NIC	1,397.53	0.21	6.00	-
SBU	254,171.80	1.29	37.03	(1.91)

RSE

BLR	5,702,087.84	19.01	195.00	-
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DSE **

AFRIPRISE	38,803.69	9.56	195.00	2.63
CRDB	10,404,897.88	25.00	510.00	2.00
DCB	174,025.01	5.39	110.00	-
DSE	193,984.13	107.83	2,200.00	-
MBP	26,467.09	14.70	300.00	-
NICO	435,674.69	39.70	810.00	-
NMB	412,886.53	254.87	5,200.00	-
PAL	980.26	19.61	400.00	-
SWIS	24,506.56	49.01	1,000.00	-
TOL	20,139.49	34.31	700.00	-
TPCC	1,201,301.79	200.95	4,100.00	-
TTP	539.14	5.39	110.00	-
VODA	25,663.27	37.74	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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