

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH JUNE 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.53	(0.29)	17.21
GBP/KES	163.90	(0.42)	17.97
EUR/KES	138.87	(0.73)	20.09

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.49	0.43	18.87
NSE-20	1,656.50	0.86	10.35
NSE-25	2,861.04	0.49	20.20

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.21	13.15	10.93	
Market Turnover (USD MN)	1.27	1.41	299.75	
Foreign Buys (%)	64.01	65.91	46.39	
Foreign Sales (%)	77.75	64.17	44.79	
Foreign Participation (%)	70.88	65.04	45.59	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	22.55	8.94	100
Flame Tree Group	1.28	8.47	200
Britam Holdings	6.04	7.09	8,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	2.09	(7.93)	8,400
Williamson Tea	271.00	(6.15)	9,300
E.A.Cables	0.92	(6.12)	26,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.87	0.78	0.80	17.30	0.58
BAT Kenya	0.18	-	0.16	353.75	0.07
KCB Group	0.05	0.01	0.02	31.25	(0.16)
Equity Group	0.04	0.02	0.00	42.25	(0.94)
NCBA Group	0.02	-	-	41.10	0.49

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.64	(0.43)	18.40
KES/RWF	10.09	(1.69)	25.34
KES/TSH	20.27	(0.67)	26.08
USD/USH	3,710.00	0.13	1.98
USD/RWF	1,306.40	1.40	(3.77)
USD/TSH	2,624.99	0.38	(4.37)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,031.07	(2.12)	18.17
USE LCI**	260.44	(0.98)	(4.20)
RSE RSI	119.28	-	5.54
RSE RASI	145.50	-	1.25
DSE DSEI**	2,012.56	(0.03)	14.96
DSE TSI**	4,466.68	(0.00)	3.77

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	691,074.86	2.44	70.00	(5.41)
BOBU	53,446.08	0.70	20.00	-
MTNU	7,002,140.13	5.99	171.71	1.01
NIC	3,782.81	0.19	5.50	(8.33)
NVL	534.17	5.34	153.00	-
UMEM	3,281.81	16.41	470.00	2.17

RSE				
BOK	68,606,024.25	30.24	305.00	-
BLR	193,339.22	19.33	195.00	-

DSE **				
AFRIPRISE	21,168.46	9.62	195.00	-
CRDB	658,752.10	25.17	510.00	-
DCB	58,066.71	5.43	110.00	-
DSE	39,731.57	108.56	2,200.00	-
MBP	1,628.34	14.80	300.00	-
MKCB	116,636.24	30.10	610.00	-
NICO	120,225.01	39.97	810.00	-
NMB	581,683.61	256.59	5,200.00	-
TBL	5,378.47	537.85	10,900.00	-
TCC	8,388.43	838.84	17,000.00	-
TOL	110,978.98	34.54	700.00	-
TPCC	40,461.86	202.31	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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