

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

1ST MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	143.52	0.05	8.27
GBP/KES	181.75	0.07	9.04
EUR/KES	155.65	(0.03)	10.44

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.25	0.82	1.24
NSE-20	1,539.22	0.22	2.54
NSE-25	2,493.30	0.74	4.75

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.15	10.07	9.31	
Market Turnover (USD MN)	2.98	1.65	49.28	
Foreign Buys (%)	40.03	31.85	53.27	
Foreign Sales (%)	62.58	74.32	67.81	
Foreign Participation (%)	51.31	53.09	60.54	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Scangroup	2.35	9.30	2,100
Stanbic	115.00	6.24	2,700
NBV	2.25	5.14	5,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	6.12	(10.00)	5,900
Standard Group	5.84	(9.88)	100
Liberty	5.00	(9.09)	7,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	1.28	0.14	0.81	40.00	(1.11)
Safaricom	1.06	1.04	1.04	13.50	1.89
Co-op	0.25	-	-	13.05	0.38
EABL	0.14	-	-	105.75	(0.24)
Bamburi	0.07	-	-	41.00	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.38	(0.20)	13.19
KES/RWF	8.90	0.15	10.63
KES/TSH	17.77	0.05	10.53
USD/USH	3,930.00	0.25	(3.83)
USD/RWF	1,277.56	(0.10)	(1.48)
USD/TSH	2,550.00	(0.00)	(1.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	918.74	(0.61)	5.30
USE LCI**	265.19	(0.76)	(2.45)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,770.94	-	1.16
DSE TSI**	4,401.51	-	2.26

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	3,656.43	3.25	89.00	-
BOBU	-	0.55	15.00	-
CQCIL	-	1.92	52.50	-
DFCU	-	8.22	225.00	-
MTN	370,875.68	6.21	170.00	-
NIC	-	0.23	6.20	-
NVL	-	5.59	153.00	-
SBU	22,393.79	1.17	32.00	-
UCL	-	0.47	13.00	-
UMEM	92,026.89	14.61	400.00	-
RSE				
BOK	-	33.70	300.00	-
BLR	-	19.55	174.00	-
IMR	-	4.83	43.00	-
CMR	136,603.12	17.08	152.00	-
MTNR	-	19.10	170.00	-
DSE**				
CRDB	2,685,633.56	29.27	520.00	-
NMB	1,180,224.90	262.27	4,660.00	-
NICO	791,274.10	32.64	580.00	-
DSE	81,126.53	102.43	1,820.00	-
TBL	61,346.93	613.47	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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