

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	143.86	(0.24)	8.05
GBP/KES	182.18	(0.24)	8.82
EUR/KES	156.01	(0.23)	10.23

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.36	0.12	1.36
NSE-20	1,548.28	0.59	3.14
NSE-25	2,496.35	0.12	4.88

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.14	10.13	9.32	
Market Turnover (USD MN)	0.55	2.97	49.28	
Foreign Buys (%)	21.50	40.03	53.27	
Foreign Sales (%)	55.78	62.58	67.81	
Foreign Participation (%)	38.64	51.31	60.54	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NMG	21.60	8.00	500
NSE	6.38	6.33	800
Trans-Century	0.41	2.50	40,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	1.90	(9.52)	10,800
HF Group	3.75	(6.25)	52,600
NBV	2.18	(3.11)	2,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.21	0.01	0.18	13.50	-
EABL	0.15	0.00	-	108.00	2.13
Equity	0.12	0.10	0.11	40.05	0.13
KCB	0.02	0.01	0.01	21.50	1.42
NCBA	0.01	-	-	39.10	-

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.21	(0.62)	12.49
KES/RWF	8.89	(0.19)	10.42
KES/TSH	17.73	(0.24)	10.27
USD/USH	3,915.00	0.38	(3.43)
USD/RWF	1,278.22	(0.05)	(1.53)
USD/TSH	2,550.00	0.00	(1.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	914.14	(0.50)	4.77
USE LCI**	265.28	0.03	(2.42)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,770.20	(0.04)	1.12
DSE TSI**	4,399.19	(0.05)	2.20

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	4,315.89	3.20	87.00	-
BOBU	12,677.58	0.55	15.00	-
CQCIL	-	1.93	52.50	-
DFCU	-	8.27	225.00	-
MTN	218,954.63	6.25	170.00	0.10
NIC	28,288.27	0.22	6.10	(1.61)
NVL	117,054.83	5.62	153.00	-
SBU	-	1.19	32.25	-
UCL	-	0.48	13.00	-
UMEM	62,630.91	14.70	400.00	-
RSE				
BOK	-	33.76	300.00	-
BLR	-	19.58	174.00	-
IMR	-	4.84	43.00	-
CMR	-	17.11	152.00	-
MTNR	-	19.13	170.00	-
DSE**				
CRDB	112,566,217.59	29.34	520.00	-
TICL	13,531,438.29	10.72	190.00	-
TPCC	6,196,152.37	244.85	4,360.00	(0.46)
TCCL	678,356.24	135.40	2,440.00	(1.64)
NICO	316,844.94	32.72	580.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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