

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

5TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	143.83	0.03	8.08
GBP/KES	182.44	(0.14)	8.69
EUR/KES	156.11	(0.07)	10.17

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.28	(0.09)	1.27
NSE-20	1,545.08	(0.21)	2.93
NSE-25	2,491.83	(0.18)	4.69

Market Activity	Close	1-day	y-t-d	Cumm.
NASI	93.28	(0.09)	1.27	
NSE-20	1,545.08	(0.21)	2.93	
NSE-25	2,491.83	(0.18)	4.69	
Market Cap (USD BN)	10.13	10.14	9.31	
Market Turnover (USD MN)	1.40	0.55	51.08	
Foreign Buys (%)	8.91	21.50	51.84	
Foreign Sales (%)	68.71	55.78	67.71	
Foreign Participation (%)	38.81	38.64	59.77	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.09	10.00	100
Sanlam	6.84	9.62	800
Liberty	5.50	9.13	1,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Scangroup	2.16	(8.09)	31,300
NSE	6.02	(5.64)	16,400
NMG	20.40	(5.56)	800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.95	-	0.79	13.50	-
Equity	0.13	0.12	0.12	40.05	-
StanChart	0.08	-	0.02	163.00	(0.46)
Bamburi	0.08	-	-	41.95	1.57
KCB	0.03	0.00	0.01	21.45	(0.23)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.29	0.28	12.81
KES/RWF	8.92	0.42	10.89
KES/TSH	17.73	0.03	10.30
USD/USH	3,925.00	(0.26)	(3.70)
USD/RWF	1,283.29	(0.40)	(1.93)
USD/TSH	2,550.00	(0.00)	(1.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	914.14	-	4.77
USE LCI**	265.28	-	(2.42)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,773.33	0.18	1.30
DSE TSI**	4,409.05	0.22	2.43

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	4,303.76	3.19	87.00	-
BOBU	12,641.95	0.55	15.00	-
CQCIL	-	1.92	52.50	-
DFCU	-	8.24	225.00	-
MTN	33,327.10	6.23	170.00	0.10
NIC	28,208.76	0.22	6.10	(1.61)
NVL	-	5.61	153.00	-
SBU	24,603.98	1.18	32.25	-
UCL	-	0.48	13.00	-
UMEM	62,454.88	14.66	400.00	-
RSE				
BOK	57,158.23	33.62	300.00	-
BLR	21,451.15	19.50	174.00	-
IMR	-	4.82	43.00	-
CMR	289,601.69	17.04	152.00	-
MTNR	438,213.08	19.05	170.00	-
DSE**				
CRDB	2,480,192.78	29.89	520.00	1.92
NMB	1,655,846.90	262.83	4,660.00	-
TPCC	1,549,728.99	244.78	4,340.00	-
TICL	1,160,764.02	10.72	190.00	-
DSE	66,620.79	102.65	1,820.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com