

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

6TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.83	0.69	8.71
GBP/KES	181.44	0.55	9.19
EUR/KES	155.00	0.71	10.81

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	94.20	0.99	2.27
NSE-20	1,551.08	0.39	3.33
NSE-25	2,500.27	0.34	5.04

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.30	10.20		9.41
Market Turnover (USD MN)	0.60	1.41		51.63
Foreign Buys (%)	15.15	8.91		51.44
Foreign Sales (%)	65.38	68.71		67.69
Foreign Participation (%)	40.27	38.81		59.57

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.42	10.00	400
Sameer	2.29	9.57	200
BK Group	34.90	9.06	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	14.50	(9.38)	100
Kenya Power	1.53	(4.38)	34,300
Eveready	1.32	(4.35)	3,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.22	0.09	0.22	40.00	(0.12)
Safaricom	0.15	0.00	0.13	13.75	1.85
Co-op	0.07	-	-	12.80	(1.54)
KCB	0.04	-	0.03	21.05	(1.86)
BAT	0.02	-	-	415.00	0.06

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.41	0.42	13.28
KES/RWF	8.96	0.37	11.30
KES/TSH	17.82	0.50	10.85
USD/USH	3,914.23	0.27	(3.41)
USD/RWF	1,279.12	0.33	(1.60)
USD/TSH	2,544.99	0.20	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	921.79	0.84	5.65
USE LCI**	265.28	-	(2.42)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,767.74	(0.32)	0.98
DSE TSI**	4,391.43	(0.40)	2.02

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.17	87.00	-
BOBU	33,387.95	0.55	15.00	-
CQCIL	-	1.92	52.50	-
DFCU	1,091,867.94	8.21	225.00	-
MTN	-	6.20	170.00	0.10
NIC	-	0.22	6.10	(1.61)
NVL	-	5.58	153.00	-
SBU	10,901.77	1.18	32.25	-
UCL	-	0.47	13.00	-
UMEM	2,862,240.97	14.60	400.00	-
RSE				
BOK	16,749.30	33.50	300.00	-
BLR	794,653.62	19.43	174.00	-
IMR	-	4.80	43.00	-
CMR	-	16.97	152.00	-
MTNR	119,589.98	18.98	170.00	-
DSE**				
TPCC	9,428,217.86	241.32	4,340.00	(0.92)
CRDB	26,459,634.65	29.18	530.00	(1.89)
TCCL	872,172.18	123.47	2,400.00	(8.33)
NMB	478,069.42	261.53	4,660.00	-
NICO	117,304.49	31.99	580.00	(1.72)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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