

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07<sup>TH</sup> MARCH 2024



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day | y-t-d |
|---------|--------|-------|-------|
| USD/KES | 142.07 | 0.53  | 9.20  |
| GBP/KES | 180.76 | 0.37  | 9.53  |
| EUR/KES | 154.60 | 0.26  | 11.04 |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d |
|----------------|----------|--------|-------|
| NASI           | 94.45    | 0.27   | 2.54  |
| NSE-20         | 1,545.83 | (0.34) | 2.98  |
| NSE-25         | 2,509.34 | 0.36   | 5.42  |

| Market Activity           | Close | 1-day | y-t-d | Cumm. |
|---------------------------|-------|-------|-------|-------|
| Market Cap (USD BN)       | 10.39 | 10.36 | 9.43  |       |
| Market Turnover (USD MN)  | 0.35  | 0.61  | 51.94 |       |
| Foreign Buys (%)          | 7.17  | 8.91  | 51.17 |       |
| Foreign Sales (%)         | 15.92 | 68.71 | 67.37 |       |
| Foreign Participation (%) | 11.55 | 38.81 | 59.27 |       |

| Top Gainers   | VWAP  | 1-day  | Volumes  |
|---------------|-------|--------|----------|
|               | (KES) | ch (%) | (shares) |
| Trans-Century | 0.45  | 4.65   | 1,300    |
| NCBA          | 39.95 | 4.58   | 18,900   |
| I&M           | 18.90 | 4.13   | 26,700   |

| Top Losers  | VWAP  | 1-day  | Volumes  |
|-------------|-------|--------|----------|
|             | (KES) | ch (%) | (shares) |
| BK Group    | 31.55 | (9.60) | 700      |
| Liberty     | 5.00  | (9.09) | 100      |
| Home Afrika | 0.30  | (6.25) | 184,900  |

| Top Traders       | Turnover | F.buys  | F.sales | VWAP  | 1-day  |
|-------------------|----------|---------|---------|-------|--------|
|                   | (USD mn) | (USD m) | (USD m) | (KES) | ch (%) |
| Saficom           | 0.10     | 0.01    | -       | 13.90 | 1.09   |
| Co-operative Bank | 0.09     | -       | -       | 12.70 | (0.78) |
| Equity Group      | 0.05     | -       | 0.04    | 40.05 | 0.13   |
| Bamburi           | 0.03     | -       | -       | 42.50 | 2.41   |
| Kenya Power       | 0.02     | 0.01    | 0.00    | 1.52  | (0.65) |

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 27.59    | 0.68   | 14.06  |
| KES/RWF | 9.03     | 0.84   | 12.23  |
| KES/TSH | 17.95    | 0.73   | 11.66  |
| USD/USH | 3,920.00 | (0.15) | (3.57) |
| USD/RWF | 1,283.01 | (0.30) | (1.91) |
| USD/TSH | 2,550.00 | (0.20) | (1.39) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| USE ALSI**     | 927.44   | 0.61   | 6.30   |
| USE LCI**      | 265.39   | 0.04   | (2.38) |
| RSE RSI        | 115.69   | -      | 2.36   |
| RSE RASI       | 144.47   | -      | 0.54   |
| DSE DSEI**     | 1,767.05 | (0.04) | 0.94   |
| DSE TSI**      | 4,389.26 | (0.05) | 1.97   |

| USE**        | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|--------------|-------------------|------------|-------------|--------------|
| AIRTEL       | -                 | 3.15       | 87.00       | -            |
| BOBU         | 3,540,684.34      | 0.54       | 15.00       | -            |
| CQCIL        | -                 | 1.90       | 52.50       | -            |
| DFCU         | 4,077.31          | 8.15       | 225.00      | -            |
| MTN          | -                 | 6.16       | 170.00      | -            |
| NIC          | -                 | 0.22       | 6.10        | -            |
| NVL          | -                 | 5.55       | 153.00      | -            |
| SBU          | 619,098.79        | 1.17       | 32.34       | 0.28         |
| UCL          | -                 | 0.47       | 13.00       | -            |
| UMEM         | 3,145.87          | 14.50      | 400.00      | -            |
| <b>RSE</b>   |                   |            |             |              |
| BOK          | -                 | 33.22      | 300.00      | -            |
| BLR          | 271,673.29        | 19.27      | 174.00      | -            |
| IMR          | 4,761.54          | 4.76       | 43.00       | -            |
| CMR          | -                 | 16.83      | 152.00      | -            |
| MTNR         | -                 | 18.82      | 170.00      | -            |
| <b>DSE**</b> |                   |            |             |              |
| CRDB         | 56,461,894.18     | 28.97      | 520.00      | -            |
| NMB          | 845,743.70        | 256.29     | 4,600.00    | -            |
| TCCL         | 585,000.59        | 117.00     | 2,200.00    | (4.55)       |
| NICO         | 232,404.58        | 32.31      | 570.00      | 1.75         |
| TPCC         | 139,670.28        | 239.57     | 4,300.00    |              |

\*Local Currency

\*\*Trading data for the previous day.

**RESEARCH DEPARTMENT**

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