

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.80	(0.51)	8.73
GBP/KES	182.21	(0.80)	8.80
EUR/KES	155.67	(0.69)	10.42

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	94.90	0.48	3.03
NSE-20	1,556.10	0.66	3.66
NSE-25	2,525.06	0.63	6.08

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.38	10.33	9.48	
Market Turnover (USD MN)	2.48	0.35	51.94	
Foreign Buys (%)	83.16	8.91	51.17	
Foreign Sales (%)	46.66	68.71	67.37	
Foreign Participation (%)	64.91	38.81	59.27	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	5.50	10.00	3,000
EABL	115.00	9.52	1,001,000
BK Group	34.00	7.77	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	5.50	(8.33)	300
StanChart	162.50	(4.27)	3,900
I&M	18.10	(4.23)	139,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.00	0.87	0.62	13.90	-
EABL	0.81	0.81	-	115.00	9.52
Equity	0.48	0.38	0.46	40.00	(0.12)
KCB	0.08	0.01	0.06	20.70	(0.24)
Absa	0.02	-	-	12.95	0.39

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.35	(0.89)	13.04
KES/RWF	8.96	(0.74)	11.40
KES/TSH	17.86	(0.51)	11.09
USD/USH	3,905.00	0.38	(3.17)
USD/RWF	1,280.03	0.23	(1.67)
USD/TSH	2,550.00	(0.00)	(1.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	928.64	0.13	6.43
USE LCI**	265.59	0.08	(2.30)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,767.05	-	0.94
DSE TSI**	4,389.26	-	1.97

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.18	87.00	-
BOBU	264,228.01	0.55	15.00	-
CQCIL	32,253.70	1.92	52.50	-
DFCU	-	8.23	225.00	-
MTNU	1,258,993.55	6.22	170.00	-
NIC	-	0.22	6.10	-
NVL	-	5.60	153.00	-
SBU	204,182.01	1.19	32.50	0.49
UCL	8.08	0.48	13.00	-
UMEM	182,844.10	14.63	400.00	-
RSE				
BOK	394,926.20	33.47	300.00	-
BLR	38,823.25	19.41	174.00	-
IMR	-	4.80	43.00	-
CMR	-	16.96	152.00	-
MTNR	57,119.27	17.85	160.00	(5.88)
DSE**				
TOL	7,392,059.14	36.96	660.00	-
TICL	2,693,643.95	10.64	190.00	-
CRDB	1,776,334.21	29.12	520.00	-
TCCL	716,542.53	117.60	2,100.00	-
NMB	389,236.71	257.60	4,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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