

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.44	1.66	10.24
GBP/KES	180.48	0.95	9.67
EUR/KES	153.65	1.30	11.58

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	95.52	0.65	3.70
NSE-20	1,566.28	0.65	4.34
NSE-25	2,531.34	0.25	6.35

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.63	10.56		9.54
Market Turnover (USD MN)	1.38	2.52		53.18
Foreign Buys (%)	64.21	8.91		51.48
Foreign Sales (%)	86.56	68.71		67.82
Foreign Participation (%)	75.38	38.81		59.65

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	20.90	7.46	1,000
Scangroup	2.28	6.05	1,200
Britam	4.98	5.96	2,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.79	(7.33)	18,300
Sanlam	6.52	(7.12)	1,300
Williamson Tea	217.25	(3.87)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	1.10	0.74	1.10	40.00	-
Safaricom	0.17	0.14	0.06	14.15	1.80
KCB	0.03	-	0.02	20.90	0.97
Stanbic	0.01	-	0.01	120.00	0.21
Co-op	0.01	-	-	12.85	1.58

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.81	1.68	14.94
KES/RWF	9.15	2.08	13.71
KES/TSH	18.12	1.49	12.74
USD/USH	3,905.00	0.00	(3.17)
USD/RWF	1,285.00	(0.39)	(2.07)
USD/TSH	2,545.00	0.20	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,767.05	-	0.94
DSE TSI**	4,389.26	-	1.97

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	19,671.92	32.79	300.00	-
BLR	-	19.02	174.00	-
IMR	-	4.70	43.00	-
CMR	-	16.61	152.00	-
MTNR	-	17.49	160.00	(5.88)
DSE**				
CRDB	2,695,465.23	28.69	520.00	-
NMB	1,904,145.19	257.14	4,660.00	-
NICO	78,732.16	32.00	580.00	-
TICL	35,542.04	10.48	190.00	-
TPCC	33,218.92	237.28	4,300.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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