

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	139.49	0.67	10.85
GBP/KES	178.86	0.90	10.48
EUR/KES	152.33	0.86	12.35

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	96.70	1.24	4.98
NSE-20	1,562.41	(0.25)	4.08
NSE-25	2,545.62	0.56	6.95

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.83	10.70		9.66
Market Turnover (USD MN)	5.88	1.38		58.42
Foreign Buys (%)	95.60	8.91		55.43
Foreign Sales (%)	94.21	68.71		70.19
Foreign Participation (%)	94.90	38.81		62.81

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	6.98	7.06	500
NBV	2.40	6.67	48,600
Williamson Tea	231.25	6.44	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	5.10	(7.61)	1,900
Trans-Century	0.44	(6.38)	10,100
NMG	20.10	(6.07)	6,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.42	2.39	2.31	14.50	2.47
Equity	2.25	2.23	2.21	40.00	-
KCB	1.01	1.00	1.00	21.00	0.48
StanChart	0.08	-	-	170.50	5.74
Co-op	0.04	-	-	12.85	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.98	0.64	15.68
KES/RWF	9.18	0.37	14.13
KES/TSH	18.28	0.87	13.72
USD/USH	3,903.50	0.04	(3.13)
USD/RWF	1,281.05	0.31	(1.75)
USD/TSH	2,550.00	(0.20)	(1.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	931.50	0.31	6.76
USE LCI**	266.13	0.20	(2.10)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,763.98	(0.17)	0.76
DSE TSI**	4,379.57	(0.22)	1.75

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.11	87.00	-
BOBU	15,106.29	0.54	15.00	-
CQCIL	-	1.88	52.50	-
DFCU	24.12	8.04	225.00	-
MTNU	22,554,955.64	6.11	170.99	0.58
NIC	-	0.22	6.10	-
NVL	-	5.47	153.00	-
SBU	17,420.86	1.16	32.50	-
UCL	-	0.46	13.00	-
UMEM	133,532,820.89	14.29	400.00	-

RSE				
BOK	32,666.57	32.67	300.00	-
BLR	-	18.95	174.00	-
IMR	-	4.68	43.00	-
CMR	-	16.55	152.00	-
MTNR	-	18.51	170.00	-

DSE**				
CRDB	136,411,594.81	27.90	520.00	(1.92)
TCCL	1,040,545.72	114.88	2,100.00	-
NICO	203,374.07	31.73	580.00	-
SWIS	177,674.69	63.46	1,120.00	3.57
VODA	105,724.10	42.12	770.00	-

RESEARCH DEPARTMENT

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