

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	138.80	0.50	11.29
GBP/KES	177.07	1.00	11.38
EUR/KES	151.43	0.59	12.86

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	97.57	0.90	5.93
NSE-20	1,573.37	0.70	4.81
NSE-25	2,571.17	1.00	8.02

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.98	10.88		9.74
Market Turnover (USD MN)	5.49	5.91		63.29
Foreign Buys (%)	77.62	8.91		57.14
Foreign Sales (%)	68.63	68.71		70.07
Foreign Participation (%)	73.12	38.81		63.60

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	5.60	9.80	100
Home Afrika	0.32	6.67	10,200
StanChart	180.25	5.72	10,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	8.14	(9.56)	1,200
Eveready	1.21	(7.63)	1,900
Longhorn	2.30	(6.12)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.91	3.21	3.77	14.60	0.69
KCB Group	0.86	0.64	-	21.95	4.52
E.A. Breweries	0.24	0.24	-	114.75	3.85
Equity Group	0.18	0.16	-	40.20	0.50
ABSA Bank	0.11	-	-	13.10	1.55

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.03	0.15	15.85
KES/RWF	9.23	0.53	14.73
KES/TSH	18.37	0.50	14.29
USD/USH	3,890.00	0.35	(2.77)
USD/RWF	1,281.44	(0.03)	(1.78)
USD/TSH	2,550.00	(0.00)	(1.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	945.16	1.47	8.33
USE LCI**	266.66	0.20	(1.91)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,763.99	0.00	0.76
DSE TSI**	4,379.62	0.00	1.75

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	4,656.44	3.10	87.00	-
BOBU	26,440.02	0.54	15.00	-
CQCIL	-	1.87	52.50	-
DFCU	-	8.03	225.00	-
MTNU	1,886,389.36	6.14	171.96	0.57
NIC	-	0.22	6.10	-
NVL	-	5.46	153.00	-
SBU	441,441.61	1.16	32.50	-
UCL	34,947.21	0.46	13.00	-
UMEM	84,040,919.58	14.27	400.00	-
RSE				
BOK	-	32.49	300.00	-
BLR	-	18.85	174.00	-
IMR	-	4.66	43.00	-
CMR	-	16.46	152.00	-
MTNR	-	18.41	170.00	-
DSE**				
NMB	13,139,193.10	253.65	4,660.00	-
CRDB	881,332.06	27.76	510.00	-
TCCL	285,767.16	114.31	2,100.00	-
TPCC	255,824.21	234.06	4,300.00	-
SWIS	100,772.93	62.05	1,160.00	(1.72)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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