

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	137.49	0.94	12.12
GBP/KES	175.93	0.64	11.95
EUR/KES	150.41	0.67	13.45

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	100.04	2.53	8.61
NSE-20	1,611.07	2.40	7.32
NSE-25	2,646.32	2.92	11.18

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.37	11.09	9.99	
Market Turnover (USD MN)	5.12	5.55	67.80	
Foreign Buys (%)	82.40	8.91	58.82	
Foreign Sales (%)	81.79	68.71	70.84	
Foreign Participation (%)	82.09	38.81	64.83	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	6.16	10.00	100
Absa	13.80	5.34	203,900
CIC	2.17	5.34	28,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	19.50	(6.25)	1,000
Jubilee	190.00	(3.31)	100
Home Afrika	0.31	(3.13)	8,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.63	4.13	4.11	15.00	2.74
EABL	0.13	-	-	114.75	-
KCB	0.09	-	0.04	23.04	5.01
StanChart	0.06	0.05	-	182.45	1.25
Bamburi	0.05	0.01	-	43.91	0.92

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.29	0.95	16.95
KES/RWF	9.32	0.96	15.83
KES/TSH	18.55	0.95	15.38
USD/USH	3,889.99	0.00	(2.77)
USD/RWF	1,281.50	(0.00)	(1.79)
USD/TSH	2,550.00	(0.00)	(1.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	939.11	(0.64)	7.63
USE LCI**	264.15	(0.94)	(2.83)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,767.18	0.18	0.95
DSE TSI**	4,389.66	0.23	1.98

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	15,113.25	3.02	85.50	(1.72)
BOBU	-	0.53	15.00	-
CQCIL	-	1.86	52.50	-
DFCU	-	7.95	225.00	-
MTNU	852,390.54	6.01	170.01	(1.13)
NIC	-	0.22	6.10	-
NVL	-	5.41	153.00	-
SBU	173,458.32	1.15	32.50	-
UCL	-	0.46	13.00	-
UMEM	-	14.14	400.00	-

RSE				
BOK	-	32.19	300.00	-
BLR	-	18.67	174.00	-
IMR	-	4.61	43.00	-
CMR	-	16.31	152.00	-
MTNR	-	18.24	170.00	-
DSE**				
TBL	117,543,661.00	587.72	10,900.00	-
CRDB	68,947,951.88	28.04	510.00	1.96
TCCL	6,182,365.22	113.23	2,100.00	-
TPCC	262,688.51	231.85	4,300.00	-
NICO	191,472.15	30.73	570.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com