

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	135.15	1.71	13.62
GBP/KES	172.35	2.04	13.74
EUR/KES	147.31	2.06	15.23

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	101.82	1.78	10.54
NSE-20	1,637.74	1.66	9.10
NSE-25	2,702.28	2.11	13.53

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.77	11.57	10.17	
Market Turnover (USD MN)	1.95	5.21	69.48	
Foreign Buys (%)	39.83	8.91	58.36	
Foreign Sales (%)	30.19	68.71	69.86	
Foreign Participation (%)	35.01	38.81	64.11	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	36.15	7.11	100
HF Group	4.20	4.74	1,043,100
Britam	5.20	4.63	25,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.20	(5.51)	2,000
Scangroup	2.18	(5.22)	9,200
Uchumi	0.19	(5.00)	19,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.51	0.00	0.03	24.00	4.12
E.A. Breweries	0.34	0.33	-	119.75	4.36
Safaricom	0.30	0.08	0.09	15.20	1.33
Equity Group	0.19	0.09	0.17	42.60	2.40
Kenya Power	0.12	0.11	0.11	1.55	0.65

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.75	1.61	18.83
KES/RWF	9.49	1.80	17.92
KES/TSH	18.88	1.78	17.43
USD/USH	3,885.00	0.13	(2.64)
USD/RWF	1,282.36	(0.07)	(1.86)
USD/TSH	2,550.99	(0.04)	(1.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	939.66	0.06	7.70
USE LCI**	264.99	0.32	(2.52)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,767.51	0.02	0.96
DSE TSI**	4,390.71	0.02	2.01

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	738.94	2.99	86.00	0.58
BOBU	69,740.66	0.56	16.00	6.67
CQCIL	-	1.83	52.50	-
DFCU	-	7.83	225.00	-
MTNU	3,059,781.19	5.91	170.00	(0.01)
NIC	-	0.21	6.10	-
NVL	-	5.32	153.00	-
SBU	-	1.13	32.50	-
UCL	-	0.45	13.00	-
UMEM	57,582,940.53	13.91	400.00	-

RSE				
BOK	-	31.62	300.00	-
BLR	102,691.65	18.34	174.00	-
IMR	-	4.53	43.00	-
CMR	-	16.02	152.00	-
MTNR	-	17.92	170.00	-

DSE**				
TBL	36,697,711.87	577.46	10,900.00	-
TPCC	12,541,839.51	228.87	4,300.00	0.47
TCCL	3,626,662.85	111.25	2,100.00	-
CRDB	1,617,601.47	27.55	520.00	-
NMB	204,908.96	246.88	4,660.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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