

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	134.58	0.42	13.98
GBP/KES	171.38	0.56	14.23
EUR/KES	146.52	0.54	15.69

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	100.28	(1.51)	8.87
NSE-20	1,630.81	(0.42)	8.64
NSE-25	2,690.37	(0.44)	13.03

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.64	11.82	10.01	
Market Turnover (USD MN)	1.49	1.96	70.76	
Foreign Buys (%)	70.24	8.91	58.58	
Foreign Sales (%)	75.77	68.71	69.97	
Foreign Participation (%)	73.00	38.81	64.27	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	6.50	5.52	300
B.O.C	80.00	5.26	100
Scangroup	2.29	5.05	2,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.03	(9.78)	65,500
Liberty	5.00	(9.09)	6,400
E.A. Cables	0.91	(9.00)	26,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.01	0.93	0.88	14.60	(3.95)
KCB	0.25	0.11	0.17	24.10	0.42
Equity	0.06	0.00	0.05	42.85	0.59
Co-op	0.03	-	-	14.00	(0.36)
DTB	0.03	-	-	49.30	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.85	0.37	19.26
KES/RWF	9.53	0.47	18.47
KES/TSH	18.96	0.46	17.96
USD/USH	3,883.00	0.05	(2.59)
USD/RWF	1,283.01	(0.05)	(1.91)
USD/TSH	2,552.00	(0.04)	(1.47)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	961.41	2.31	10.19
USE LCI**	264.37	(0.23)	(2.75)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,770.77	0.18	1.15
DSE TSI**	4,400.98	0.23	2.24

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	38,299.17	2.95	85.00	(1.16)
BOBU	-	0.55	16.00	-
CQCIL	13,465.36	1.82	52.50	-
DFCU	-	7.80	225.00	-
MTNU	41,994.43	5.91	170.65	0.38
NIC	-	0.21	6.10	-
NVL	-	5.30	153.00	-
SBU	-	1.13	32.50	-
UCL	9.01	0.45	13.00	-
UMEM	39,747.95	13.86	400.00	-
RSE				
BOK	405,953.99	31.47	300.00	-
BLR	-	18.25	174.00	-
IMR	65,854.76	4.51	43.00	-
CMR	-	15.94	152.00	-
MTNR	-	17.83	170.00	-
DSE**				
CRDB	15,688,638.39	27.95	520.00	1.92
NICO	2,299,345.01	31.11	580.00	1.72
NMB	1,542,348.16	245.75	4,660.00	-
TPCC	774,369.93	227.82	4,320.00	-
SWIS	328,745.23	58.01	1,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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