

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	134.00	0.44	14.36
GBP/KES	170.38	0.59	14.73
EUR/KES	145.61	0.62	16.21

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	101.07	0.79	9.73
NSE-20	1,633.87	0.19	8.84
NSE-25	2,710.96	0.77	13.89

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.78	11.69	10.09	
Market Turnover (USD MN)	3.46	1.50	73.72	
Foreign Buys (%)	61.27	8.91	58.68	
Foreign Sales (%)	77.92	68.71	70.29	
Foreign Participation (%)	69.59	38.81	64.48	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.20	8.37	4,700
Eveready	1.31	8.26	2,000
HF Group	4.41	7.30	41,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	8.00	(5.88)	1,100
Jubilee	180.50	(5.00)	200
Longhorn	2.30	(3.36)	7,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	1.56	1.22	1.52	43.20	0.82
KCB	0.69	0.35	0.51	24.30	0.83
Safaricom	0.42	0.38	0.36	14.80	1.37
BAT	0.39	0.16	0.26	410.00	(1.20)
Absa	0.17	0.00	-	14.00	1.82

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.99	0.49	19.85
KES/RWF	9.58	0.53	19.10
KES/TSH	19.03	0.36	18.39
USD/USH	3,885.00	(0.05)	(2.64)
USD/RWF	1,284.13	(0.09)	(2.00)
USD/TSH	2,550.00	0.08	(1.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	973.19	1.23	11.54
USE LCI**	264.26	(0.04)	(2.79)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,770.58	(0.01)	1.14
DSE TSI**	4,400.38	(0.01)	2.23

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	109,336.30	2.93	84.99	(0.01)
BOBU	245,589.53	0.52	15.00	(6.25)
CQCIL	-	1.81	52.50	-
DFCU	48,339.28	7.76	225.00	-
MTNU	313,691.00	5.86	170.00	(0.38)
NIC	-	0.21	6.10	-
NVL	-	5.28	153.00	-
SBU	31,869.21	1.14	33.00	1.54
UCL	1.79	0.45	13.00	-
UMEM	303.52	13.80	400.00	-
RSE				
BOK	-	31.30	300.00	-
BLR	-	18.16	174.00	-
IMR	448.69	4.49	43.00	-
CMR	-	15.86	152.00	-
MTNR	-	17.74	170.00	-
DSE**				
TBL	114,570,137.41	572.76	10,900.00	-
CRDB	5,279,892.28	27.85	530.00	-
NMB	1,323,277.90	244.87	4,660.00	-
TPCC	811,312.37	227.00	4,320.00	-
NICO	262,377.24	31.00	580.00	1.72

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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