

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22<sup>ND</sup> MARCH 2024



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day | y-t-d |
|---------|--------|-------|-------|
| USD/KES | 132.92 | 0.11  | 15.04 |
| GBP/KES | 167.96 | 0.67  | 15.94 |
| EUR/KES | 144.03 | 0.24  | 17.12 |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d |
|----------------|----------|-------|-------|
| NASI           | 107.66   | 2.20  | 16.88 |
| NSE-20         | 1,687.17 | 1.70  | 12.39 |
| NSE-25         | 2,840.97 | 1.64  | 19.36 |

| Market Activity           | Close | 1-day | y-t-d | Cumm. |
|---------------------------|-------|-------|-------|-------|
| Market Cap (USD BN)       | 12.65 | 12.38 | 10.75 |       |
| Market Turnover (USD MN)  | 6.93  | 4.82  | 85.74 |       |
| Foreign Buys (%)          | 43.43 | 8.91  | 55.63 |       |
| Foreign Sales (%)         | 40.20 | 68.71 | 65.85 |       |
| Foreign Participation (%) | 41.81 | 38.81 | 60.74 |       |

| Top Gainers | VWAP  | 1-day  | Volumes  |
|-------------|-------|--------|----------|
|             | (KES) | ch (%) | (shares) |
| Sameer      | 2.28  | 9.09   | 100      |
| Britam      | 5.62  | 8.49   | 12,200   |
| Sasini      | 19.80 | 6.74   | 6,000    |

| Top Losers  | VWAP  | 1-day  | Volumes  |
|-------------|-------|--------|----------|
|             | (KES) | ch (%) | (shares) |
| Eveready    | 1.14  | (5.00) | 6,700    |
| Home Afrika | 0.32  | (3.03) | 10,900   |
| Longhorn    | 2.41  | (2.82) | 800      |

| Top Traders | Turnover | F.buys  | F.sales | VWAP  | 1-day  |
|-------------|----------|---------|---------|-------|--------|
|             | (USD mn) | (USD m) | (USD m) | (KES) | ch (%) |
| Safaricom   | 2.62     | 1.57    | 1.41    | 16.75 | 3.72   |
| Equity      | 1.68     | 1.13    | 1.07    | 45.35 | 1.57   |
| KCB         | 0.99     | 0.29    | 0.20    | 25.55 | 5.80   |
| Co-op       | 0.89     | -       | -       | 14.90 | 1.36   |
| Absa        | 0.37     | -       | -       | 14.00 | -      |

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 29.23    | 0.19   | 20.82  |
| KES/RWF | 9.66     | (0.32) | 20.09  |
| KES/TSH | 19.20    | 0.11   | 19.44  |
| USD/USH | 3,885.00 | (0.08) | (2.64) |
| USD/RWF | 1,284.45 | 0.43   | (2.02) |
| USD/TSH | 2,552.00 | 0.00   | (1.47) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| USE ALSI**     | 996.18   | 0.86   | 14.18  |
| USE LCI**      | 264.28   | (0.00) | (2.78) |
| RSE RSI        | 115.69   | -      | 2.36   |
| RSE RASI       | 144.47   | -      | 0.54   |
| DSE DSEI**     | 1,773.81 | 0.19   | 1.32   |
| DSE TSI**      | 4,410.53 | 0.23   | 2.47   |

| USE**      | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|------------|-------------------|------------|-------------|--------------|
| AIRTEL     | -                 | 2.91       | 85.00       | -            |
| BOBU       | -                 | 0.51       | 15.00       | -            |
| CQCIL      | -                 | 1.80       | 52.50       | -            |
| DFCU       | 56,058.31         | 7.70       | 225.00      | (0.44)       |
| MTNU       | 1,497,809.60      | 5.82       | 170.00      | 0.05         |
| NIC        | -                 | 0.21       | 6.10        | -            |
| NVL        | -                 | 5.23       | 153.00      | -            |
| SBU        | -                 | 1.13       | 33.00       | -            |
| UCL        | -                 | 0.44       | 13.00       | -            |
| UMEM       | 1,218.03          | 13.69      | 400.00      | -            |
| <b>RSE</b> |                   |            |             |              |
| BOK        | -                 | 31.05      | 300.00      | -            |
| BLR        | -                 | 18.01      | 174.00      | -            |
| IMR        | 2,224.94          | 4.45       | 43.00       | -            |
| CMR        | -                 | 15.73      | 152.00      | -            |
| MTNR       | 1,759.25          | 17.59      | 170.00      | -            |

|              |               |        |           |        |
|--------------|---------------|--------|-----------|--------|
| <b>DSE**</b> |               |        |           |        |
| TBL          | 34,075,273.97 | 567.73 | 10,900.00 | -      |
| CRDB         | 3,459,659.78  | 28.13  | 530.00    | 1.89   |
| NMB          | 1,973,058.25  | 242.72 | 4,660.00  | -      |
| VODA         | 561,481.73    | 40.11  | 770.00    | -      |
| NICO         | 207,932.62    | 30.21  | 600.00    | (3.33) |

\*Local Currency

\*\*Trading data for the previous day.

**RESEARCH DEPARTMENT**

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