

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH MARCH 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	132.67	0.19	15.20
GBP/KES	167.31	0.39	16.26
EUR/KES	143.49	0.38	17.43

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	111.11	3.20	20.63
NSE-20	1,712.76	1.52	14.10
NSE-25	2,919.80	2.77	22.67

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.08	12.68	11.09	
Market Turnover (USD MN)	22.72	6.93	85.74	
Foreign Buys (%)	52.25	8.91	55.63	
Foreign Sales (%)	82.69	68.71	65.85	
Foreign Participation (%)	67.47	38.81	60.74	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
I&M	22.65	8.63	460,200
Umeme	15.10	7.86	48,900
Liberty	5.38	7.17	2,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.37	(7.06)	3,300
Carbacid	16.10	(6.67)	17,600
Home Afrika	0.30	(6.25)	153,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	13.87	6.19	12.91	1,735.93	1,735.93
Equity	5.61	5.56	5.54	1,735.93	1,735.93
KCB	2.79	0.09	0.29	1,735.93	1,735.93
Absa	0.11	-	-	1,735.93	1,735.93
Co-op	0.08	-	-	1,735.93	1,735.93

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.40	0.57	21.51
KES/RWF	9.68	0.19	20.32
KES/TSH	19.26	0.30	19.80
USD/USH	3,899.99	(0.39)	(3.04)
USD/RWF	1,284.50	(0.00)	(2.03)
USD/TSH	2,555.00	(0.12)	(1.59)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,016.18	2.01	16.47
USE LCI**	264.59	0.12	(2.67)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,776.94	0.18	1.50
DSE TSI**	4,420.39	0.22	2.69

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	289.16	2.89	85.00	-
BOBU	-	0.51	15.00	-
CQCIL	-	1.79	52.50	-
DFCU	-	7.65	225.00	-
MTNU	129,197.52	5.78	170.00	-
NIC	-	0.21	6.10	-
NVL	-	5.20	153.00	-
SBU	213,051.20	1.13	33.25	0.76
UCL	-	0.44	13.00	-
UMEM	156,487.60	13.61	400.00	-
RSE				
BOK	-	30.99	300.00	-
BLR	-	17.97	174.00	-
IMR	-	4.44	43.00	-
CMR	-	15.70	152.00	-
MTNR	-	17.56	170.00	-
DSE**				
TBL	33,966,101.87	566.01	10,900.00	-
CRDB	5,215,827.95	28.56	550.00	1.85
SWIS	201,747.87	57.12	1,100.00	-
TPCC	125,846.80	224.33	4,320.00	-
NMB	103,189.89	238.87	4,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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